

AUDIT LIST

NOTICE
ORPHANS' COURT DIVISION
COURT OF COMMON PLEAS
OF MONTGOMERY COUNTY, PA.

VIRTUAL AUDIT

Notice of Filing and Audit of Accounts

Notice is hereby given to heirs, legatees, creditors, and all parties in interest that accounts in the following estates have been filed in the office of the Register of Wills or Clerk of the Orphans' Court Division of said County for audit in a Virtual Court Hearing during the week of October 3, 2022, in accordance with the Montgomery County Court of Common Pleas Virtual Court Hearing Protocol. Each Account is scheduled for one **Audit session, which will be held at 10:00AM on Monday, October 3, 2022.**

A list of Accounts scheduled to be called on each date is attached and invitations to Zoom Virtual Court hearings will be sent to the Counsel for each Accountant with an Account scheduled for each date.

To minimize the need for in-person contact with the Clerk of the Orphans' Court personnel and Court Staff, all counsel and parties are encouraged to file Accounts, Objections, Certificates of Service, and all other legal papers electronically with the Clerk to the fullest extent possible.

The accounts will be heard for confirmation at the assigned times when the Honorable Lois E. Murphy and the Honorable Melissa S. Sterling, Judges, will sit to audit accounts, hear objections to the same and review the transactions and proposed distribution of the balances ascertained to be in the hands of accountants. The date on which each account will be called for audit in a virtual court hearing is indicated below. Objections to any Account may be the subject of a hearing on a later date, to be scheduled by order of the Court.

NO FILINGS RELATED TO ANY MATTER ON THIS LIST WILL BE ACCEPTED BY THE OFFICE OF THE CLERK OF THE ORPHANS' COURT ON THE MORNING OF THE AUDIT AFTER 9:15 a.m. ON MONDAY, OCTOBER 3, 2022. NOTE THAT ELECTRONIC FILINGS ARE BEING ACCEPTED. PAPER FILINGS MAY BE LEFT IN A DROP BOX AT THE COURTHOUSE ENTRANCE OR MAY BE MAILED TO THE OFFICE OF THE CLERK OF THE ORPHANS' COURT. NO COURT FILINGS WILL BE ACCEPTED BY THE CLERK AT THE COUNTER.

CALVARY CEMETERY, SETTLOR – 08/31/2022 – Second Interim Account, Stated by Regions Bank, Successor Trustee.

FOREST HILLS CEMETERY, SETTLOR – 08/31/2022 – First and Partial Account of Truist Bank, Formerly SunTrust Bank Prior to December 6, 2019, Trustee for Forest Hills Cemetery Amended and Restated Endowment Care Trust For Permanent Lot Care a/k/a Forest Hills/Shalom Memorial Park Permanent Lot Care and Ameriserv Trust and Financial Services Company, Formerly Usbancorp Trust Company, Co-Trustee with SunTrust Bank, Now Truist, until August 1, 2019.

HILLSIDE CEMETERY SPECIAL BEQUEST, SETTLOR – 08/30/2022 – Second and Interim Account for Hillside Cemetery/Ardsley Burial Park Perpetual Care Fund Trust, Stated and Filed by Regions Bank, Successor Trustee Under Trust Agreement with Stonemor PA, LLC.

HILLSIDE CEMETERY PERPETUAL CARE FUND TRUST, SETTLOR – 08/30/2022 – Second and Interim Account for Hillside Cemetery/Ardsley Burial Park Perpetual Care Fund Trust, Stated and Filed by Regions Bank, Successor Trustee Under Trust Agreement with Stonemor PA, LLC.

HOLY SEPULCHRE CEMETERY, SETTLOR – 08/30/2022 - Second and Interim Account for Holy Sepulchre Cemetery Perpetual Care Trust #309, Stated and Filed by Regions Bank, Successor Trustee.

POWELL, HAROLD, SETTLOR – 08/31/2022 – Second Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Jazmin Bjorksten.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Jon Darrell Bjorksten.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Julianna Bjorksten.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Sofie Bjorksten.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Tess Bjorksten.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO William Bradley Bjorksten.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Ann Newman.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Jaime Newman.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Anne Marie Powell.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Jeanette Powell.

POWELL, HAROLD H., SETTLOR – 08/31/2022 – First Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees. FBO Rebecca Powell.

POWELL, MARIA H., SETTLOR – 08/31/2022 – Second Interim Account of Merle A. Wolfson (Deceased), Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees, Stated by Ernest A. Schilling, Sr., Stuart T. Newman, and Marc S. Maser, Co-Trustees.

VALLEY FORGE MEMORIAL GARDENS CEMETERY, SETTLOR - 08/31/2022 - First and Partial Account of Truist Bank, Formerly SunTrust Bank Prior to December 6, 2019, Trustee for Valley Forge Memorial Gardens Amended and Restated Endowment Care Trust For Permanent Lot Care and Ameriserv Trust and Financial Services Company, Formerly Usbancorp Trust Company, Co-Trustee with SunTrust Bank, Now Truist, until August 1, 2019.

WESTMINSTER CEMETERY, SETTLOR - 08/31/2022 - First and Partial Account of Truist Bank, Formerly SunTrust Bank Prior to December 6, 2019, Trustee for Westminster Cemetery Amended and Restated Endowment Care Trust For Permanent Lot Care and Ameriserv Trust and Financial Services Company, Formerly Usbancorp Trust Company, Co-Trustee with SunTrust Bank, Now Truist, until August 1, 2019.

WHITEMARSH MEMORIAL PARK CEMETERY, SETTLOR - 08/31/2022 – First and Partial Account of Truist Bank, Formerly SunTrust Bank Prior to December 6, 2019, Trustee for Whitemarsh Memorial Park Cemetery Permanent Lot Care Trust who Adopted the SCI Master Cemetery Permanent Lot Care Fund Trust Dated October 30, 1995 or its Trust Document by the Certificate of the Secretary of Whitemarsh Memorial Park Cemeteries Company, Inc., d/b/a Whitemarsh Memorial Park Amending and Restating the Whitemarsh Memorial Park Perpetual Care and Maintenance Fund and Ameriserv Trust and Financial Services Company, Formerly Usbancorp Trust Company, Co-Trustee with SunTrust Bank, Now Truist, until August 1, 2019.

Relisted Accounts

DONNELLY, JAMES JUDE, DECEASED – 08/04/2022 – Second Amended Account, Stated by Deborah McFarland, Executrix.

EBERLING, MARILYN T., DECEASED – 07/21/2022 – Second Interim Account, Stated by James M. Jacquette, Trustee.

SUNDRY CHARITABLE TRUST, SETTLOR – 5/3/2022 – First and Final Account, Stated by PNC Bank, National Association, Trustee.

D. Bruce Hanes, Esquire
Register of Wills &
Clerk of the Orphans' Court