

AUDIT LIST

NOTICE  
ORPHANS' COURT DIVISION  
COURT OF COMMON PLEAS  
OF MONTGOMERY COUNTY, PA.

**VIRTUAL AUDIT**

Notice of Filing and Audit of Accounts

Notice is hereby given to heirs, legatees, creditors, and all parties in interest that accounts in the following estates have been filed in the office of the Register of Wills or Clerk of the Orphans' Court Division of said County for audit in a Virtual Court Hearing during the week of June 6, 2022, in accordance with the Montgomery County Court of Common Pleas Virtual Court Hearing Protocol. Each Account is scheduled for one **Audit session, which will be held at 10:00AM on Monday, June 6, 2022.**

A list of Accounts scheduled to be called on each date is attached and invitations to Zoom Virtual Court hearings will be sent to the Counsel for each Accountant with an Account scheduled for each date.

To minimize the need for in-person contact with the Clerk of the Orphans' Court personnel and Court Staff, all counsel and parties are encouraged to file Accounts, Objections, Certificates of Service, and all other legal papers electronically with the Clerk to the fullest extent possible.

**The accounts will be heard for confirmation at the assigned times when the Honorable Lois E. Murphy and the Honorable Melissa S. Sterling, Judges, will sit to audit accounts, hear objections to the same and review the transactions and proposed distribution of the balances ascertained to be in the hands of accountants. The date on which each account will be called for audit in a virtual court hearing is indicated below. Objections to any Account may be the subject of a hearing on a later date, to be scheduled by order of the Court.**

**NO FILINGS RELATED TO ANY MATTER ON THIS LIST WILL BE ACCEPTED BY THE OFFICE OF THE CLERK OF THE ORPHANS' COURT ON THE MORNING OF THE AUDIT AFTER 9:15 a.m. ON MONDAY, JUNE 6, 2022. NOTE THAT ELECTRONIC FILINGS ARE BEING ACCEPTED. PAPER FILINGS MAY BE LEFT IN A DROP BOX AT THE COURTHOUSE ENTRANCE OR MAY BE MAILED TO THE OFFICE OF THE CLERK OF THE ORPHANS' COURT. NO COURT FILINGS WILL BE ACCEPTED BY THE CLERK AT THE COUNTER.**

SUNDRY CHARITABLE TRUST, SETTLOR – May 3 – First and Final Account of Trusts per Court Decree dated 11/06/1992, Stated by PNC Bank, N.A., Trustee.

GEORGE WASHINGTON PARK PERPETUAL CARE FUND TRUST, SETTLOR – April 29 – Second and Interim Account, Stated by Regions Bank, Successor Trustee Under Trust Agreement Dated 01/02/1995 as Amended with Stonemor Pennsylvania, LLC.

FRICK, YOLANDA, DECEASED – May 2 – Upper Dublin Twp – First Account, Stated by Sandra Frick, Executrix.

LIEBER, GENEVRA NORRIS, DECEASED – May 3 – Twp Unknown – Fourth and Interim Account of TUW Generva Lieber FBO William Alexander Lieber, Stated by Neil C. Cass, Trustee.

MARCH, WILLIAM A., DECEASED – May 4 – Norristown Boro – Fourth and Interim Account for the Trust Under Will of William A. March Educational Trust Fund, Stated by PNC Bank, N.A., Trustee.

MITZ, ROMAN W., DECEASED – April 1 – Pottstown Twp – First and Final Account, Stated by Roman W. Mitz, Jr., Executor.

WISTER, MALCOM L, DECEASED - April 15 – Lower Merion Twp – First and Final Account, for the Marital Trust established Under Will of Malcom L. Wister, Deceased, Stated by PNC Bank, N.A., Benjamin R. Neilson, Esq (who resigned 06/19/2019), Trustees and M. Elizabeth Cloues (from 06/19/2019), Successor Trustee.

YONCHUK, JOHN G., DECEASED – April 1 – Upper Merion Twp – First and Final Account, Stated by Jennifer Yonchuk, Executrix.

## Relisted Accounts

GARY S ASPLUNDH TA 03/25/2002, SETTLOR – November 29 – First Intermediate Account, T/A Under Carl and Pamela Asplundh Issue Trust Agreement, Stated by Rowland M. Smith, III, Trustee. Trust Agreement Dated 03/25/2002.

THE GARY S ASPLUNDH 2008 TRUST, SETTLOR – November 29 – First Intermediate Account, Stated by Rowland M. Smith, II and Travis J. Thompson, Co-Trustees.

TRUST OF CARL HJ ASPLUNDH JR FBO GARY S ASPLUNCH, SETTLOR - November 29 – First Intermediate Account, F/B/O Gary S. Asplundh, Stated by Rowland M. Smith, II Trustee. Deed of Trust Dated 12/20/1990.

D. Bruce Hanes, Esquire  
Register of Wills &  
Clerk of the Orphans' Court