

Audit List for: 2/7/2022 10:00:00 AM

Relisted? YES

	Judge	Case #	Case Caption	Description	Attorney Name(s)	Party
R1	M	2018-X2650	IN RE THE GARY S ASPLUNDH 2008 TRUST, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST INTERMEDIATE ACCOUNT, STATED BY ROWLAND M. SMITH, III AND TRAVIS J. THOMPSON, CO-EXECUTORS. DATED MAY 14, 2008		
					BRESLOW, MICHAEL A	SMITH, ROWLAND
					FRANK, ALAN L	IN RE THE GARY S ASPLUNDH 2008 TRUST
					FRANK, ALAN L	ASPLUNDH, PAMELA
					GUSDORFF, ADAM T	THOMPSON, TRAVIS
					PLINER, SUSAN B	IN RE THE GARY S ASPLUNDH 2008 TRUST
					PLINER, SUSAN B	ASPLUNDH, PAMELA
					TERRILL, JOHN A	SMITH, ROWLAND
					TERRILL, JOHN A	THOMPSON, TRAVIS
					VANBLUNK, HENRY E	ASPLUNDH, CARL
					VANBLUNK, HENRY E	ASPLUNDH, COREY
					VANBLUNK, HENRY E	ASPLUNDH, JEFFREY
					VANBLUNK, HENRY E	ASPLUNDH, KEITH
					VANBLUNK, HENRY E	ASPLUNDH, KYLE
					VANBLUNK, HENRY E	ASPLUNDH, MATTHEW

R2	M	2021-X4969	TRUST OF CARL HJ ASPLUNDH JR FBO GARY S ASPLUNDH DATED 12/20/1990, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST INTERMEDIATE ACCOUNT, F/B/O GARY S. ASPLUNDH, STATED BY ROWLAND M. SMITH, III, TRUSTEE. DEED OF TRUST DATED 12/20/1990. DEED OF TRUST LISTED AS EXHIBIT IN PETITION FOR ADJUDICATION		
----	---	------------	---------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--	--

						TRUST OF CARL HJ ASPLUNDH JR FBO GARY S ASPLUNDH DATED 12/20/1990
					BRESLOW, MICHAEL A	SMITH, ROWLAND
					GUSDORFF, ADAM T	SMITH, ROWLAND

R3	M	2021-X4970	GARY S ASPLUNDH TA 03/25/2002, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST INTERMEDIATE ACCOUNT, T/A DTD 03/25/2002 UNDER CARL AND PAMELA ASPLUNDH ISSUE TRUST AGREEMENT, STATED BY ROWLAND M. SMITH, III, TRUSTEE		
						GARY S ASPLUNDH TA 03/25/2002
					BRESLOW, MICHAEL A	SMITH, ROWLAND
					GUSDORFF, ADAM T	SMITH, ROWLAND

Audit List for: 2/7/2022 10:00:00 AM
Relisted? NO

Judge	Case #	Case Caption	Description	Attorney Name(s)	Party
1 M	2021-X2579	THE ULRICH AND RUTH FRANK FOUNDATION FOR INTERNATIONAL HEALTH, NON- PROFIT CORPORATION	ACCOUNTING FOR THE PERIOD 01/01/2015 TO 10/01/2021, STATED BY MIRIAM CHICKERING, CHIEF EXECUTIVE OFFICER.		
					PENNSYLVANIA OFFICE OF ATTORNEY GENERAL
				BARSOTTI, ROBERTA	THE ANNENBERG FOUNDATION
				GISLESON, JOHN K	FMR LLC D/B/A FIDELITY INVESTMENTS
				HOLZWORTH, RICHARD	GITLOW, STUART
				KLINE, CHARLES CHRISTIAN	GITLOW, STUART
				MASCIANDARO, MICHAEL J.	THE ULRICH AND RUTH FRANK FOUNDATION FOR INTERNATIONAL HEALTH

					SOLOMON, LAURA	THE ULRICH AND RUTH FRANK FOUNDATION FOR INTERNATIONAL HEALTH
					SUMMERS, JOHN S	THE ULRICH AND RUTH FRANK FOUNDATION FOR INTERNATIONAL HEALTH
					VAN DUYN, JULIANNA	THE ULRICH AND RUTH FRANK FOUNDATION FOR INTERNATIONAL HEALTH
					WELLINGTON, RALPH G	THE ANNENBERG FOUNDATION

2	M	2021-X3991	ROMANO FAMILY TRUST, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND INTERIM ACCOUNT OF TRUST DATED 08/25/2000, STATED BY LAWRENCE A. ROMANO, SUCESSOR TRUSTEE.		
						ROMANO FAMILY TRUST
					BALDASSARI, JOSEPH J	ROMANO, LAWRENCE
					SUHR, HANNAH R	ROMANO, DONALD

3	M	1999-X0205	JOSH BUCKWALTER, ALLEGED INCAPACITATED PERSON (GUARDIANSHIP)	FIRST AND INTERIM ACCOUNT OF SPECIAL NEEDS TRUST, STATED BY PNC BANK, NATIONAL ASSOCIATION, TRUSTEE.		
						COMM OF PA DEPT OF HUMAN SERVICES
						PNC BANK NATIONAL ASSOCIATION
						SPECIAL NEEDS TRUST DEPOSITORY
						SSI PROGRAM SUPORT TEAM
					ANASTASIA, JANE K	BIMEAL, AMY
						BUCKWALTER, CONNIE
						BUCKWALTER, JOHN
						BUCKWALTER, JOSH
						FREY, ROBERT

4	S	2021-X2709	GWENDOLYN GROSS, PRINCIPAL (CREATOR OF POWER OF ATTORNEY)	FIRST AND FINAL ACCOUNT, STATED BY ANNA CAMPBELL AS AGENT OF GWENDOLYN GROSS.		
					HEE, LINDA	CAMPBELL, ANNA
					QIU, LUCY	GROSS, GWENDOLYN

5	M	1995-X3657	JEAN R KILDAY, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	SECOND AND FINAL ACCOUNT, STATED BY THE BRYN MAWR TRUST COMPANY. T/U/A DATED MARCH 6, 1975.		
					MITCHELL, SCOTT ALAN	THE BRYN MAWR TRUST COMPANY
						LHOMMEDIEU, CAITLIN
						KILDAY, CATHERINE
						KILDAY, JEAN R
						KILDAY, KATHERINE
						MESTRAUD, MARGARET
						KILDAY, MICHAEL

6	M	2010-X0565	ERIK KOZLOWSKI, ALLEGED INCAPACITATED PERSON (GUARDIANSHIP)	FIRST AND INTERIM ACCOUNT STATED BY PNC BANK, NATIONAL ASSOCIATION AND ROBERT J. KOZLOWSKI TRUSTEES.		
						PNC BANK NATIONAL ASSOCIATION
						KOZLOWSKI, ROBERT
						KOZLOWSKI, URSULA
					ANASTASIA, JANE K	PNC BANK NATIONAL ASSOCIATION
					VAN DER VEEN, MICHAEL T	KOZLOWSKI, ERIK
					VAN DER VEEN, MICHAEL T	KOZLOWSKI, ROBERT

7	M	2020-X3502	MARY JO MCNAMARA, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND INTERIM ACCOUNT, STATED BY JOSEPH D. MCNAMARA, EXECUTOR FILED PURSUANT TO ORDER DATED 10-8-2021.		
						SPRINT SOLUTIONS

					LEE, ELLEN
					DOUGHERTY, MARY JO
					MCNAMARA, MARY JO
					MCNAMARA, MICHAEL
					MCNAMARA, TIMOTHY
				DEMPSTER, GEORGE M	MCNAMARA, JOSEPH
				FENNINGHAM, JOHN C	MCNAMARA, JOSEPH
				GREENBAUM, KATHLEEN P	TENZINGER, KATHLEEN
				GREENBAUM, KATHLEEN P	MCNAMARA, MICHELE
				ROGERS, MICHAEL F	MCNAMARA, JOSEPH

8 M	2020-X2750	CAROLINA ROMANO, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND INTERIM ACCOUNT, STATED BY LAWRENCE A. ROMANO, EXECUTOR.		
					ROMANO, CAROLINA
				BALDASSARI, JOSEPH J	ROMANO, LAWRENCE
				SUHR, HANNAH R	ROMANO, DONALD

8 S	2020-X1408	MARVIN F SCHIMMEL, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST & INTERIM ACCOUNT, STATED BY HAROLD M. GOLDNER, EXECUTOR.		
					SCHIMMEL, MARVIN
					BAER-SCHIMMEL, ROBERTA
				BARSOTTI, ROBERTA	SCHIMMEL, BARBARA
				BARSOTTI, ROBERTA	SCHIMMEL, LAWRENCE
				BARSOTTI, ROBERTA	MORRIS, RICHARD
				BARSOTTI, ROBERTA	SCHIMMEL, ROBERT
				HARRIS, MARK S	GOLDNER, HAROLD
				KIRCHNER, LAUREN E	FIRSTRUST BANK
				LOSCALZO, THERESA E	SCHIMMEL, BARBARA
				LOSCALZO, THERESA E	SCHIMMEL, LAWRENCE
				LOSCALZO, THERESA E	MORRIS, RICHARD
				LOSCALZO, THERESA E	SCHIMMEL, ROBERT

				MANNION, JAMES F	GOLDNER, HAROLD
				SCOTT, KIMBERLY J	SCHIMMEL, BARBARA
				SMITH, DAVID	SCHIMMEL, LAWRENCE
				SMITH, DAVID	MORRIS, RICHARD
				SMITH, DAVID	SCHIMMEL, ROBERT

9 S	2021-X3685	MARVIN T SCHIMMEL, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND INTERIM ACCOUNT, STATED BY HAROLD M. GOLDNER AND ROBERTA BAER-SCHIMMEL, SUCCESSOR TRUSTEES.		
					SCHIMMEL, MARVIN
				BARSONI, ROBERTA	SCHIMMEL, BARBARA
				LOSCALZO, THERESA E	SCHIMMEL, BARBARA
				MANNION, JAMES F	GOLDNER, HAROLD

10	2021-X0693	THOMAS H ZIMMERMAN, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY ANNE ZIMMERMAN, EXECUTRIX.		
					ZIMMERMAN, DAVID
					HOOEY, DESIREE
					MILLER, DONNA
					CONNOLLY, JAMES
					ZIMMERMAN, KAREN
					HOOEY, KRISTA
					ZIMMERMAN, MARK
					KERN, PAUL
					ZIMMERMAN, THOMAS
					HOOEY, ZACHARY
				WEIK-HANGE, DOROTHY	ZIMMERMAN, ANNE