

Audit List for: 7/6/2021 10:00:00 AM

Relisted? YES

	Judge	Case #	Case Caption	Description	Attorney Name(s)	Party
R1	M	2018-X0394	HENRY H BLUM, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY PHILIP KAPLAN, EXECUTOR. T/U/W.		
						BLUM, HENRY
					ELLIS, JONATHAN H	KAPLAN, PHILIP

R2	M	2021-X1295	HENRY H BLUM, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNTING OF PHILIP KAPLAN, TRUSTEE.		
						BLUM, RICHARD
						BLUM, STEVEN
					ELLIS, JONATHAN H	BLUM, HENRY
					ELLIS, JONATHAN H	KAPLAN, PHILIP

R3	M	2018-X4059	ELEANOR FERTIK, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST INTERIM ACCOUNT BY RICHARD B. PRESSMAN, EXECUTOR.		
						FERTIK, ELEANOR
					ASBEL, STEPHEN M.	FERTIK, MICHAEL
					FEINMAN, MARK	OLSON, ARLENE
					PRESSMAN, RICHARD B	PRESSMAN, RICHARD

R4	M	1997-X0382	KATHRYN P WEHNER, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY WILLIAM L. BAST, KATHRYN WILLIAMS, AND BNY MELLON N.A., SURVIVING TRUSTEES. FAMILY TRUST #1 U/W FBO SARAH L. WEHNER.		
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						PHILADELPHIA PRESBYTERY HOMES INC
						THE CARSON VALLEY SCHOOL
						THE FIRST PRESBYTERIAN CHURCH OF SPRINGFIELD
						TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA
						DEMBE, DAVID
						WEHNER, KATHRYN P
					ANTONELLI, DENISE A	WILLIAMS, KATHRYN
					BAST, ROBERT L	BAST, ROBERT L
					BAST, ROBERT L	WEHNER, SALLY IRENE
					KEMMERER, ARLEY L	WILLIAMS, CHARLES
					STOCKMAL, KAREN M	BNY MELLON NA

R5	M	2012-X0798	WARREN WEINER, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY PENNY WEINER, EXECUTRIX.		
						BENEFICIAL MUTUAL SAVINGS BANK
						WEINER, WARREN
					ANDREWS, VICTORIA	BLOCK, BAILEY
					ANDREWS, VICTORIA	BLOCK, KIMBERLY
					ANDREWS, VICTORIA	BLOCK, LUKE
					ANDREWS, VICTORIA	BLOCK, RILEY
					HIGGINS, JOHN	WEINER, PENNY
					JOHNSON, THOMAS K	BLOCK, BAILEY
					JOHNSON, THOMAS K	BLOCK, KIMBERLY
					JOHNSON, THOMAS K	BLOCK, LUKE
					JOHNSON, THOMAS K	BLOCK, RILEY
					LIGHTMAN, GARY P	ROBYN, CARP INDIVIDUALLY
					PRIOR, KARL	WEINER, PENNY
					SIMPSON, DIRK M	WEINER, PENNY

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Relisted? NO						
Judge	Case #	Case Caption	Description	Attorney Name(s)	Party	
1	0058-X0485	ROBERT L BARD, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FOURTH AND INTERIM ACCOUNT STATED BY NORMAN E. DONOGHUE, II AND BNY MELLON, N.A., CO-TRUSTEES.			
				BRYANT, DAWN M	BARD, ROBERT	
				DEAL, MARK	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	
				DEAL, MARK	BOGARDUS, NANCY	
				DEAL, MARK	BNY MELLON NA, TRUSTEE	
				DEAL, MARK	DONOGHUE, NORMAN II, TRUSTEE	

2	1988-X2156	AGNES COOK BARD, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	THIRD AND PARTIAL ACCOUNT TRUST FOR THE ROBERT BARD AND AGNES COOK BARD FOUNDATION STATED BY NORMAN E. DONOGHUE, II AND BNY MELLON, N.A., CO-TRUSTEES.			
					BARD, AGNES COOK	
				DEAL, MARK	BNY MELLON NA, TRUSTEE	
				DEAL, MARK	DONOGHUE, NORMAN II, TRUSTEE	

3 M	2018-X4438	ELAINE CASSALIA, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	AMENDED AND RESTATED FIRST AND FINAL ACCOUNT, STATED BY FOR ELAINE CASSALIA IRREVOCABLE LIFE INSURANCE TRUST DATED 10/7/2015.			
					CASSALIA, ELAINE	
				FITZGERALD, JILL B	GANJAMIE, CHARLES	
				KACHURAK, ADAM	SCHENK, MARIANNA	
				PRIOR, KARL	SCHENK, MARIANNA	
				RIDENOUR, GLEN H	GANJAMIE, CHARLES	

4 M	2018-X4442	PETER T CASSALIA, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	AMENDED AND RESTATED FIRST AND FINAL ACCOUNT, STATED BY CHARLES GANJAMIE, TRUSTEE FOR PETER CASSALIA FAMILY TRUST DATED 4/25/2008.		
					CASSALIA, PETER
				FITZGERALD, JILL B	GANJAMIE, CHARLES
				KACHURAK, ADAM	SCHENK, MARIANNA
				PRIOR, KARL	SCHENK, MARIANNA
				RIDENOUR, GLEN H	GANJAMIE, CHARLES

5 M	2018-X4443	ELAINE CASSALIA, SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	AMENDED AND RESTATED FIRST AND FINAL ACCOUNT, STATED BY CHARLES GANJAMIE, TRUSTEE FOR ELAINE CASSALIA REVOCABLE TRUST DATED OCTOBER 7, 2015.		
					CASSALIA, ELAINE
				FITZGERALD, JILL B	GANJAMIE, CHARLES
				KACHURAK, ADAM	SCHENK, MARIANNA
				PRIOR, KARL	SCHENK, MARIANNA
				RIDENOUR, GLEN H	GANJAMIE, CHARLES

6 M	2015-X2240	DANIEL L GINLEY, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY ANNE YERKES, EXECUTRIX.		
					WELLS FARGO BANK N A
					GINLEY, DANIEL
				ADSHEAD, ROBERT L	YERKES, ANNE
				LAVNER, STEPHEN B	MCCARRICK, MELISSA
				LAVNER, STEPHEN B	GAMBLE, SAMANTHA
				LAVNER, STEPHEN B	GUZMAN, TAMARA
				WINTER, MICHELLE	YERKES, ANNE

7	M	1985-X0615	COURTLANDT S. GROSS ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	THIRD AND PARTIAL ACCOUNT, STATED BY BNY MELLON, N.A. TRUST UNDER DEED DATED 06/25/1970.		
						GROSS, COURTLANDT
					IGOE, WILLIAM B	BNY MELLON WEALTH MANAGEMENT
					RAEDER, LOWELL F	GROSS, COURTLANDT
					SULLIVAN, HEIKE K	BNY MELLON WEALTH MANAGEMENT

8	M	2018-X3207	J LINDON HICKERSON, PRINCIPAL (CREATOR OF POWER OF ATTORNEY)	SECOND AMENDED ACCOUNT, STATED BY SCOTT SMITH, POWER OF ATTORNEY.		
						GAGNON, THEODORE
					BAUGHMAN, MICHAEL E	VANGUARD GROUP INC
					COZEN, KARLI	VANGUARD GROUP INC
					EISENBERG, MICHAEL E	SMITH, SCOTT
					GARCIA, ADRIEL JEDREK	RESSLER, RUSSELL
					KITA, AMANDA	HICKERSON, J
					KITA, AMANDA	RESSLER, RUSSELL
					MORROW, WILLIAM	HAND-FELLS, BRADLEY
					TOMPKINS, RICHARD J	HAND-FELLS, BRADLEY

9	W	2020-X2460	RITA T MCCARTHY, PRINCIPAL (CREATOR OF POWER OF ATTORNEY)	FIRST AND FINAL ACCOUNT, STATED BY RITA T. MAGNO, AGENT.		
						MCCARTHY, RITA
						EASTMAN, STEPHEN
					DIPIPPO, GREGORY	MAGNO, RITA
					GOLDBERG, ELLIOTT D	MCCARTHY, EDWARD
					GOLDBERG, ELLIOTT D	MCCARTHY, JAMES
					GOLDBERG, ELLIOTT D	MCCARTHY, JOHN

10	W	2013-X2763	MONA MAHMOUD MITWALLI, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND PARTIAL ACCOUNT, STATED BY AMANY ELSWEDY AND DAVID S. WORKMAN. CO-ADMINISTRATORS DBN.		
						CAMDEN COUNTY SURROGATES COURT
						ELSWEDY, MONA
						MITWALLI, MONA
						MITWALLI, NORA
						MITWALLI, SALMA AYA
					SIEGEL, DAVID T	ELSWEDY, AMANY
					SIEGEL, DAVID T	WORKMAN, DAVID
					WORKMAN, DAVID S	ELSWEDY, AMANY
					WORKMAN, DAVID S	ELGWALY, GAMAL

11		2019-X4128	WILLIAM T ROACHE, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY SUSAN T. STROUP & WILLIAM T. ROACHE, III, CO-EXECUTORS.		
						ARDENT COMMUNITY TRUST OF PENNSYLVANIA
						CLARK, NEILL
						ROACHE, WILLIAM
					BURKE, THOMAS J	STROUP, SUSAN
					BURKE, THOMAS J	ROACHE, WILLIAM

12		2018-X1879	NATALIE ROWLAND WEISS, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY HUNTINGTON BANK AND STUART N. HUTCHISON III, CO-EXECUTORS.		
						WEISS, NATALIE
					PEGHER, CHARLES F	HUNTINGTON BANK N A
					PEGHER, CHARLES F	HUTCHISON, STUART

13 A	2016-X1485	F. HARVEY WHITTEN, DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST INTERMEDIATE ACCOUNT, STATED BY MICHAEL J. MARANSKY, ADMINISTRATOR PENDENTE LITE.		
					THE INSIGHT MEDIATION SOCIETY
					THE LAFAYETTE COLLEGE
					THE SAN FRANCISCO ZEN CENTER
					THE SPIRIT ROCK MEDITATION CENTER
					WHITTEN, ANDREW
					WHITTEN, DANIEL
					WHITTEN, F.
					WHITTEN, LESLIE
					WHITTEN, PHYLLIS
				KENNEY, MARY C	COMMONWEATH OF PENNSYLVANIA
				LEVITSKY, MATTHEW A	MARANSKY, MICHAEL
				MANNION, JAMES F	WHITTEN, ANDREW
				MARANSKY, MICHAEL J	MARANSKY, MICHAEL
				MAZA, JAMES W	SKAIFE, COSMAS
				MAZA, JAMES W	WHITTEN, MARY
				PRIOR, KARL	SAN FRANCISCO ZEN CENTER
				PRIOR, KARL	THE INSIGHT MEDITATION SOCIETY
				PRIOR, KARL	THE LAFAYETTE COLLEGE
				PRIOR, KARL	THE SPIRIT ROCK MEDITATION CENTER
				PRIOR, KARL	WHITTEN, ANDREW
				PRIOR, KARL	WHITTEN, DANIEL
				PRIOR, KARL	WHITTEN, LESLIE
				PRIOR, KARL	WHITTEN, PHYLLIS
				ROGERS, MICHAEL F	WHITTEN, LESLIE