

AUDIT LIST

NOTICE
ORPHANS' COURT DIVISION
COURT OF COMMON PLEAS
OF MONTGOMERY COUNTY, PA.

VIRTUAL AUDIT

Notice of Filing and Audit of Accounts

Notice is hereby given to heirs, legatees, creditors, and all parties in interest that accounts in the following estates have been filed in the office of the Register of Wills or Clerk of the Orphans' Court Division of said County for audit in a Virtual Court Hearing during the week of July 6, 2021, in accordance with the Montgomery County Court of Common Pleas Virtual Court Hearing Protocol. Each Account is scheduled for one **Audit session, which will be held at 10:00 a.m. on Tuesday, July 6, 2021.**

A list of Accounts scheduled to be called on each date is attached and invitations to Zoom Virtual Court hearings will be sent to the Counsel for each Accountant with an Account scheduled for each date.

To minimize the need for in-person contact with the Clerk of the Orphans' Court personnel and Court Staff, all counsel and parties are encouraged to file Accounts, Objections, Certificates of Service, and all other legal papers electronically with the Clerk to the fullest extent possible.

The accounts will be heard for confirmation at the assigned times when the Honorable Lois E. Murphy and the Honorable Gail Weilheimer, Judges, will sit to audit accounts, hear objections to the same and review the transactions and proposed distribution of the balances ascertained to be in the hands of accountants. The date on which each account will be called for audit in a virtual court hearing is indicated below. Objections to any Account may be the subject of a hearing on a later date, to be scheduled by order of the Court.

NO FILINGS RELATED TO ANY MATTER ON THIS LIST WILL BE ACCEPTED BY THE OFFICE OF THE CLERK OF THE ORPHANS' COURT ON THE MORNING OF THE AUDIT AFTER 9:15 a.m. ON TUESDAY, July 6, 2021. NOTE THAT ELECTRONIC FILINGS ARE BEING ACCEPTED. PAPER FILINGS MAY BE LEFT IN A DROP BOX AT THE COURTHOUSE ENTRANCE OR MAY BE MAILED TO THE OFFICE OF THE CLERK OF THE ORPHANS' COURT. NO COURT FILINGS WILL BE ACCEPTED BY THE CLERK AT THE COUNTER.

BARD, ROBERT L, DECEASED – Royersford Boro - June 2 – Fourth and Interim Account, Stated by Norman E. Donoghue, II and BNY Mellon, N.A., Co-Trustees. T/U/W.

BARD, AGNES COOK, DECEASED – Royersford Boro - June 2 – Third and Interim Account, Stated by Norman E. Donoghue, II and BNY Mellon, N.A., Co-Trustees. Robert Bard and Agnes Cook Bard Foundation. T/U/W.

CASSALIA, ELAINE, SETTLOR – June 2 – Amended and Restated First and Final Account. Stated by Charles T. Ganjamie, Trustee. Elaine Cassalia Irrevocable Life Insurance Trust. T/U/D Dated October 7, 2015.

CASSALIA, ELAINE, SETTLOR – June 2 – Amended and Restated First and Final Account. Stated by Charles T. Ganjamie, Trustee. Elaine Cassalia Revocable Trust. T/U/D Dated October 7, 2015.

CASSALIA, PETER, SETTLOR– June 2 – Amended and Restated First and Final Account. Stated by Charles T. Ganjamie, Trustee. Peter T. Cassalia Family Trust. T/U/D Dated April 25, 2008.

GINLEY, DANIEL L, DECEASED – Montgomery Twp – May 28 – First and Final Account, Stated by Anne Yerkes, Executrix.

GROSS, CORTLANDT S., SETTLOR – May 28 – Third and Partial Account, Stated by BNY Mellon, N.A. T/U/D Deed Dated 06/25/1970.

HICKERSON, J. LINDON, PRINCIPAL – April 6 – Second Amended Account, Stated by Scott Smith, Agent.

MCCARTHY, RITA T., PRINCIPAL – June 2 – First and Final Account, Stated by Rita T. Magno, Agent.

MITWALLI, MONA MAHMOUD, DECEASED – Hatfield Twp – June 1 – First and Partial Account, Stated by Amany Elswedy and David S. Workman, Co-Administrators DBN.

ROACHE, WILLIAM T, DECEASED – Lower Merion Twp - May 20 – First and Final Account, Stated by Susan T. Stroup and William T. Roache, III, C-Executors.

WEISS, NATALIE ROWLAND, DECEASED – Whitpain Twp – May 28 – First and Final Account, Stated by Huntingdon Valley Bank, and Stuart N. Hutchison.III, Co-Executors.

WHITTEN, F. HARVEY, DECEASED – Upper Providence Twp – June 1 – First Intermediate Account, Stated by Michael J. Maransky, Administrator Pendente Lite.

Relisted Accounts

BLUM, HENRY H, DECEASED – Abington Twp – March 31- First and Final Account, Stated by Philip Kaplan, Executor. T/U/W

BLUM, HENRY H, SETTLOR – March 31 - First and Final Account, Stated by Philip Kaplan, Trustee. T/U/D Dated 12/21/2000, as Amended.

FERTIK, ELEANOR, DECEASED – November 4 – Cheltenham Twp – First and Interim Account, Stated by Richard Pressman, Executor.

WEHNER, KATHRYN P., DECEASED – Abington Twp – May 4 – First and Final Account, Stated by William L. Bast, Kathryn Williams, and BNY Mellon N.A., Surviving Trustees. Family Trust #1 U/W FBO Sarah L. Wehner.

WEINER, WARREN, DECEASED – Lower Merion Twp – May 6 – First and Final Account, Stated by Penny Weiner, Executrix.

D. Bruce Hanes, Esquire
Register of Wills &
Clerk of the Orphans' Court