

AUDIT LIST

NOTICE
ORPHANS' COURT DIVISION
COURT OF COMMON PLEAS
OF MONTGOMERY COUNTY, PA.

ONE MONTGOMERY PLAZA

Notice of Filing and Audit of Accounts

Notice is hereby given to heirs, legatees, creditors and all parties in interest that accounts in the following estates have been filed in the office of the Register of Wills or Clerk of the Orphans' Court Division of said County on **Monday, March 2, 2020**, 10 o'clock a.m. in **Court Room "14"** for confirmation at which time the Honorable Lois E. Murphy and Gail Weilheimer, Judges will sit to audit accounts, hear exceptions to the same and make distribution of the balances ascertained to be in the hands of accountants.

Audit Day – Monday, March 2, 2020 10:00 A.M.

Courtroom "14"

NO FILINGS RELATED TO ANY MATTER ON THIS LIST WILL BE ACCEPTED IN THE OFFICE OF THE CLERK OF THE ORPHANS' COURT ON THE MORNING OF THE AUDIT AFTER 9:30 a.m.

CHILDS IV, WALTER CAMERON, DECEASED – January 9 – Bryn Athyn Boro – First and Final Account, Stated by Alison S. Durand, Executrix.

HEYWOOD, MARGARET, INCAP – January 30 – First and Final Account, Stated by Rhonda L. Harp, Guardian.

HEYWOOD, MARGARET, PRINCIPAL – January 30 – First and Final Account, Stated by Rhonda L. Harp, Agent

MANDELL, SAMUEL P., DECEASED – January 29 – First Account for the Trust Under Will. Sur Trust FBO Gerald A.Mandell and his decedents. Stated by Morton S. Mandell, Trustee, ET AL

MANDELL, SAMUEL P., DECEASED – January 29 – First Account for the Trust Under Will. Sur Trust FBO Ronald Mandell and his decedents. Stated by Morton S. Mandell, Trustee, ET AL

MARCHESE, JOSEPH DAVID, DECEASED – January 29 – East Norriton Twp – Third and Interim Account, Stated by Gregory W. Phillips, Esq., Administrator DBN CTA.

HELEN MARIE WOLOSZYN, DECEASED – January 29 – Lower Providence Twp – First and Final Account, Stated by Mary Francis Smith, Executrix.

Relisted Accounts

FOREST HILLS CEMETERY PERMANENT LOT CARE TRUST, SETTLOR – December 4 - First and Partial Account, Stated by AmeriServ Trust and Financial Services Company and SunTrust Bank, Co-Trustees. For Forest Hills Cemetery Amended and Restated Endowment Care Trust for Permanent Lot Care. Deed of Trust Dated September 10, 1983. T/U/D

KNOX, CHARLES C., DECEASED – July 3 – Eighth and Partial Account, Stated by Howard West, Jr. and BNY Mellon, N.A., Surviving Trustees.

MANDELL, SAMUEL P., DECEASED – September 26 – Lower Merion Twp – First Account for the Trust Under Will. Sur Trust for Seymour G. Mandell and his decedents. Stated by Morton S. Mandell, Trustee, ET AL

VALLEY FORGE MEMORIAL GARDENS CEMETERY PERMANENT LOT CARE TRUST, SETTLOR - December 4 – First and Partial Account, Stated by AmeriServ Trust and Financial Services Company and SunTrust Bank, Co-Trustees. For Valley Forge Memorial Gardens Cemetery Amended and Restated Endowment Care Trust for Permanent Lot Care. Deed of Trust Dated March 3, 1989. T/U/D

WESTMINSTER CEMETERY PERMANENT LOT CARE TRUST, SETTLOR – December 4 – First and Partial Account, Stated by AmeriServ Trust and Financial Services Company and SunTrust Bank, Co-Trustees. For Westminster Cemetery Amended and Restated Endowment Care Trust for Permanent Lot Care. Deed of Trust Dated March 3, 1989. T/U/D

WHITEMARSH MEMORIAL PARK PERMANENT LOT CARE TRUST, SETTLOR – December 4 - First and Partial Account, Stated by AmeriServ Trust and Financial Services Company and SunTrust Bank, Co-Trustees. For Whitemarsh Memorial Park Cemetery Permanent Lot Care Fund. Deed of Trust Dated October 30, 1995, as Amended and Restated for the Whitemarsh Memorial Park Perpetual Care and Maintenance Fund. T/U/D

D. Bruce Hanes, Esquire
Register of Wills &
Clerk of the Orphans' Court