

Audit List for: 8/5/2019 10:00:00 AM

Relisted? YES

	Judge	Case #	Case Caption	Description	Attorney Name(s)	Party
R1	M	2018X4438	ELAINE CASSALIA ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNTING FOR ELAINE CASSALIA IRREVOCABLE LIFE INSURANCE TRUST DATED 10/7/2015.		
						CASSALIA, ELAINE
					FITZGERALD, JILL B	GANJAMIE, CHARLES
					KACHURAK, ADAM	SCHENK, MARIANNA
					PRIOR, KARL	SCHENK, MARIANNA
					RIDENOUR, GLEN H	GANJAMIE, CHARLES

R2	M	2018X4439	PETER T CASSALIA ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNTING OF CHARLES GANJAMIE, TRUSTEE FOR THE PETER T. CASSALIA TRUST DATED OCTOBER 14, 1993.		
						CASSALIA, PETER
					FITZGERALD, JILL B	GANJAMIE, CHARLES
					KACHURAK, ADAM	SCHENK, MARIANNA
					PRIOR, KARL	SCHENK, MARIANNA
					RIDENOUR, GLEN H	GANJAMIE, CHARLES

R3	M	2018X4440	PETER T CASSALIA ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNTING OF CHARLES GANJAMIE, TRUSTEE FOR THE PETER T. CASSALIA TRUST DATED JULY 13, 1982, AS AMENDED, SUR DISCLAIMER		
						CASSALIA, PETER
					FITZGERALD, JILL B	GANJAMIE, CHARLES
					KACHURAK, ADAM	SCHENK, MARIANNA
					PRIOR, KARL	SCHENK, MARIANNA
					RIDENOUR, GLEN H	GANJAMIE, CHARLES

R4	M	2018X4441	PETER T CASSALIA ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNTING OF CHARLES GANJAMIE, TRUSTEE FOR RESIDUARY TRUST UNDER PETER T. CASSALIA DEED OF TRUST DATED 7/13/82, AMENDED ON 10/14/93.		
						CASSALIA, PETER
					FITZGERALD, JILL B	GANJAMIE, CHARLES
					KACHURAK, ADAM	SCHENK, MARIANNA
					PRIOR, KARL	SCHENK, MARIANNA
					RIDENOUR, GLEN H	GANJAMIE, CHARLES

R5	M	2018X4442	PETER T CASSALIA ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNTING OF CHARLES GANJAMIE, TRUSTEE FOR PETER CASSALIA FAMILY TRUST DATED 4/25/2008.		
						CASSALIA, PETER
					FITZGERALD, JILL B	GANJAMIE, CHARLES
					KACHURAK, ADAM	SCHENK, MARIANNA
					PRIOR, KARL	SCHENK, MARIANNA
					RIDENOUR, GLEN H	GANJAMIE, CHARLES

R6	M	2018X4443	ELAINE CASSALIA ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNTING OF CHARLES GANJAMIE, TRUSTEE FOR ELAINE CASSALIA REVOCABLE TRUST DATED OCTOBER 7, 2015.		
						CASSALIA, ELAINE
					FITZGERALD, JILL B	GANJAMIE, CHARLES
					KACHURAK, ADAM	SCHENK, MARIANNA
					PRIOR, KARL	SCHENK, MARIANNA
					RIDENOUR, GLEN H	GANJAMIE, CHARLES

R7	M	2019X1899	PETER T CASSALIA ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNTING OF CHARLES GANJAMIE, TRUSTEE FOR THE PETER T. CASSALIA TRUST DATED 10/14/1993.		
						CASSALIA, PETER
					FITZGERALD, JILL B	GANJAMIE, CHARLES
					KACHURAK, ADAM	SCHENK, MARIANNA
					PRIOR, KARL	SCHENK, MARIANNA
					RIDENOUR, GLEN H	GANJAMIE, CHARLES

R8		2016X4297	LESLIE F HOLMES ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	ACCOUNT TO ACQUAINT INTERESTED PARTIES WITH THE TRANSACTIONS THAT HAVE OCCURRED DURING THE ADMINISTRATION. STATED BY MERLA M. DREW, ANCILLARY ADMINISTRATRIX.		
						ANDERSON, ALFRED
						SHAPIRO, BERNADETTE
						TAYLOR, CANDICE
						HALL, CAREY
						HALL, CARY
						ANDERSON, CHARLES
						HALL, CHARLES
						BAWOR, CHRISTINA
						HALL, JOHN
						HALL, JOSEPH
						NELSON, JUDY
						NELSON, KENYA
						HOLMES, LESLIE
						LANE, MELANIE
						CORBIN, NICOLE
						HOLMES, OTTLEY
						HALL, SCOTT
						WORTHINGTON, SOPHIE
						CARROLL, WARREN
					COMMONS, PETER T	DREW, MERLA
					WOLFE, KAREN	DREW, MERLA

R9	M	2018X3959	JOHN S MIDDLETON ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST ACCOUNT OF TRUST F/B/O JOHN P MIDDLETON.		
						MIDDLETON, FRANCES
						FIELDS, JACK
						MIDDLETON, JOHN
					DICHELLO, AMANDA K	LAUBACH, LARRY
					FRIEDMAN, ROBERT I	LAUBACH, LARRY
					GUSDORFF, ADAM T	MIDDLETON, JOHN
					ROSENFELD, BRUCE A	ROSENFELD, BRUCE
					SAGER, MARGARET EW	MIDDLETON, JOHN
					TEREBELO, BRADLEY D	MIDDLETON, JOHN

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Judge	Case #	Case Caption	Description	Attorney Name(s)	Party
1 M	2018X3800	THE HARRIETTE STEELMAN TABAS AND CHARLES L TABAS FOUNDATION ,NON-PROFIT CORPORATION	FIRST AND INTERIM ACCOUNT OF STEPHEN CARROLL, ESQ..		
					KENNEY, MARY
				CARROLL, STEPHEN	CARROLL, STEPHEN
				CHESHIRE, MORGEN CAROL	FLEMING, NANCY
				FREEDMAN, JONATHAN B	LEVINSON, GERALD
				KENNEY, MARY C	SHAPIRO, JOSH
				KENNEY, MARY C	KENNEY, MARY
				LUONGO, MICHAEL ANTHONY	TABAS, RICHARD
				LUPIN, STEVEN H	TABAS, RICHARD
				MCGRAVEY, EVELYN	FLEMING, NANCY
				MORROW, WILLIAM	FLEMING, NANCY
				TABAS, LESLEE S	THE HARRIETTE STEELMAN TABAS AND CHARLES L TABAS FOUNDATION

2	M	1992X0965	ALEXANDER J CASSATT ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	(AMENDED) SECOND INTERIM ACCOUNT OF TRUST UNDER DEED DATED MAY 7, 1973 AS AMENDED AND RESTATED MARCH 30, 1985 BY WILLIAM L. BAST AND W. RODERICK GAGNE', ESQ, EXECUTORS OF THE ESTATE OF ROBERT L. BAST, DECEASED TRUSTEE.		
						THE DREXEL FAMILY OFFICE
						CASSATT, ALEXANDER J
						GAGNE, W
						BAST, WILLIAM
					STRYKER, NINA B	PNC BANK NA

3	A	2019X2381	DANIEL COHEN ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST INTERMEDIATE ACCOUNT OF BANK OF AMERICA, N.A., SUCCESSOR TRUSTEE.		
						COHEN, DANIEL
						COHEN, LARRY
						COHEN, MALCOLM
						COHEN, NEIL
						LEFKOVITZ, NORMA
					COOPER, WENDY FEIN	BANK OF AMERICA NA

4		2018X0978	MARTIN W FIELD ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY LAWRENCE G. MCMICHAEL, EXECUTOR.		
						AMERICAN EXPRESS
						AOL
						COLONIAL DRY CLEANERS
						ESTATE OF LEONARD BECKER DECEASED
						ESTATE OF MARK WILLIAM BECKER DECEASED
						FIELD FAMILY TRUST
						GREENSKY
						KILPATRICK TOWNSEND AND STOCKTON LLP

						LAGUARDIA INC
						NEW PENN MANAGEMENT CO
						NEW YORK CITY DEPARTMENT OF FINANCE
						NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE
						SR HAMPTON LGA LLC
						TOWNSHIP OF LOWER MERION
						VSD OR LLC
						W MICHAEL BOND ESQ
						FIELD, ALEXANDER
						CAREY, AMY
						ISENBERG, GARY
						MARCUS, JOEL
						BECKER, JUDITH
						MARCUS, LAUREL
						SOLOMON, LEAH
						PARKER, LINDSEY
						FIELD, MARTIN
						CROSSAN, MONICA
						RAHN, NANCY
						SHAPPELL, RICHARD
						FIELD, STEPHEN
						REECE, THOMAS
						GUZMAN, VICTOR
						SHAPIRO, WILMA
					DENARDO, CHRISTOPHER A	CHASE
					NENTWIG, LISA M	MCMICHAEL, LAWRENCE
					WAPNER, PETER	CHASE
					WOLF, KATHERINE M	TIAA BANK

5	M	1943X0896	CHARLES C KNOX ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	EIGHTH AND PARTIAL ACCOUNT STATED BY HOWARD WEST, JR. AND BNY MELLON, N.A., SURVIVING TRUSTEES.		
						ATTORNEY GENERAL
						PA ATTORNEY GENERAL

						KNOX, CHARLES
						LATSHAW, ROBERT
					NUSBAUM, GIL A	CHARLES C KNOX HOME
					QUIGG, AMY C	BNY MELLON NA
					QUIGG, AMY C	WEST, HOWARD

6 M	2007X3428	VINCENT GERARD KOWNACKI ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	SECOND ACCOUNT OF GREGORY W. PHILIPS, ESQUIRE DBN CTA ADMINISTRATOR FOR ESTATE OF VINCENT G. KOWNACKI, DECEASED.			
						WORKMAN, DENISE
						WHITCRAFT, MORGAN
						KOWNACKI, VINCE
						KOWNACKI, VINCENT
				HABURCAK, WILLIAM		HABURCAK, WILLIAM
				KACHURAK, ADAM		PRIOR, KARL
				KACHURAK, ADAM		KOWNACKI, VINCENT
				PHILIPS, GREGORY W		PHILIPS, GREGORY
				PRIOR, KARL		PRIOR, KARL
				PRIOR, KARL		KOWNACKI, VINCENT
				SAMMS, GARY M		HABURCAK, WILLIAM
				TOTARO, SAMUEL C		TOBIN, KELLY

7 A	2018X3441	MARY THERESA MARIE LAVALA ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT OF PHYLLIS ANN SOLTIS AND THERESA D. KONOWAL, CO-EXECUTRICES.			
						LAVALA, MARY
						LAVALA, NORMA
						LAVALA, ROBERT
						DALE, SANDRA
						TURKOWSKI, SUSIE
				SHINN, EDMOND R		HAMILTON, ROGER
				VALENTINE, KATHLEEN M		SOLTIS, PHYLLIS
				VALENTINE, KATHLEEN M		KONOWAL, THERESA

8	M	2016X1316	KIMBERLY A MARTIN ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT OF PATRICIA LARGE, ADMINISTRATOR.		
						MARTIN, KIMBERLY
						MCCABE, MARYBETH
						MARTIN, PAIGE
						MARTIN, ROBERT
					HANDY, KEVIN J	HANDY, KEVIN
					MCCABE, MARY BETH	LARGE, PATRICIA

9		2009X3467	FARAN ROBERTS ,MINOR'S ESTATE OR MINOR'S COMPROMISE	FIRST AND FINAL ACCOUNT OF WELLS FARGO BANK, N.A., GUARDIAN OF THE ESTATE OF FARAN ROBERTS, A MINOR.		
						ROBERTS, FARAN
					ANASTASIA, JANE K	WELLS FARGO BANK N A
					ANASTASIA, JANE K	WELLS FARGO BANK NA
					FELDMAN, PAUL L	ROBERTS, FARAN

10		2017X1279	BRUCE TORRANS ROYAL ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY MATTHEW W. ROYAL, ADMINISTRATOR.		
						ROYAL, BRUCE
					SWANSEN, SAMUEL T	ROYAL, ANDREW
					SWANSEN, SAMUEL T	ROYAL, BRENDAN
					SWANSEN, SAMUEL T	ROYAL, MATTHEW

11	A	2017X3115	BETHOLINE J SMITH ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT BERNARD F. SIERGIEJ, EXECUTOR.		
						SMITH, BETHOLINE
						KING, MATTIE
					BOULDEN, THOMAS A	SIERGIEJ, BERNARD

				HARPER, RONALD J	LACEY, JUSTIN
				HARPER, RONALD J	LACEY, WILLIAM
				KNOX, ANDREW	SIERGIEJ, BERNARD

12	2017X3812	SALLY G TAUSSIG ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT, STATED BY ANDREW R. TAUSSIG, EXECUTOR.		
					TAUSSIG, SALLY
				DAMELIO, JENNIFER	TAUSSIG, ANDREW

13 A	2018X3449	ELIZABETH C TREACY ,PRINCIPAL (CREATOR OF POWER OF ATTORNEY)	FIRST AND FINAL ACCOUNT, STATED BY MICHAEL J. TREACY, SR., POA.		
					WILLIAMS, KATHY
					BARB, MARYANN
					TREACY, THOMAS
				CHELEDEN, CHARLES G	TREACY, DENNIS
				CHELEDEN, CHARLES G	CURCIO, ELIZABETH
				CHELEDEN, CHARLES G	TREACY, ELIZABETH
				CHELEDEN, CHARLES G	TREACY, EUGENE
				HASTINGS, BROOK MARIE	TREACY, DENNIS
				HASTINGS, BROOK MARIE	CURCIO, ELIZABETH
				STANTON, JOSEPH P	TREACY, MICHAEL

14 M	2019X2379	ELIZABETH C TREACY ,SETTLOR'S ESTATE (TRUST AGREEMENT OR DEED)	FIRST AND FINAL ACCOUNT, STATED BY MICHAEL J. TREACY, SR., CO-TRUSTEE OF THE LIVING TRUST OF ELIZABETH C. TREACY. DEED OF TRUST DATED JULY 11, 1990.		
					TREACY, DENNIS
					CURCIO, ELIZABETH
					TREACY, ELIZABETH
					TREACY, EUGENE
					WILLIAMS, KATHY
					BARB, MARYANN
					TREACY, THOMAS

				STANTON, JOSEPH P	TREACY, MICHAEL
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15	2018X3748	LEONARD G UNESKA ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT OF CHRISTINA M. SHIELDS, EXECUTRIX.		
					PHILLIPS AND COHEN ASSOCIATES LTD
					UNESKA, LEONARD
				SHIELDS, MICHAEL C	SHIELDS, CHRISTINA

16 A	2018X0172	SCOTT ALAN WALKER ,DECEDENT'S ESTATE (INCLUDING TRUST UNDER WILL)	FIRST AND FINAL ACCOUNT OF LAURA RICKERT EXECUTRIX.		
					WALKER, CERISE
					MELINDA HALDEMAN, CERISE WALKER
					COOMBE, MICHAEL
					WALKER, SCOTT
					HAMPTON, WARREN
				EASTBURN, SARAH	W, C
				TOBIN, PAMELA	RICKERT, LAURA

17 M	2005X3313	ASHLEY YOST ,MINOR'S ESTATE OR MINOR'S COMPROMISE	SECOND AND PARTIAL ACCOUNT FOR ASHLEY YOST SPECIAL NEEDS TRUST UNDER AGREEMENT DATED OCTOBER 31, 2005. STATED BY UNIVEST BANK AND TRUST CO., SUCCESSOR TRUSTEE.		
					YOST, ASHLEY
				BROWN, JEAN BOND	UNIVEST BANK TRUST COMPANY
				RITER, GEORGE M	FIRST NIAGARA BANK NA