

AUDIT LIST

NOTICE
ORPHANS' COURT DIVISION
COURT OF COMMON PLEAS
OF MONTGOMERY COUNTY, PA.

ONE MONTGOMERY PLAZA

Notice of Filing and Audit of Accounts

Notice is hereby given to heirs, legatees, creditors and all parties in interest that accounts in the following estates have been filed in the office of the Register of Wills or Clerk of the Orphans' Court Division of said County on **Monday, August 5, 2019**, 10 o'clock a.m. in **Court Room "14"** for confirmation at which time the Honorable Lois E. Murphy and Cheryl L. Austin, Judges will sit to audit accounts, hear exceptions to the same and make distribution of the balances ascertained to be in the hands of accountants.

Audit Day – Monday, August 5, 2019 10:00 A.M.

Courtroom "14"

NO FILINGS RELATED TO ANY MATTER ON THIS LIST WILL BE ACCEPTED IN THE OFFICE OF THE CLERK OF THE ORPHANS' COURT ON THE MORNING OF THE AUDIT AFTER 9:30 a.m.

THE HARRIETTE STEELMAN TABAS AND CHARLES L. TABAS FOUNDATION, NON-PROFIT CORPORATION – June 27 – First and Interim Account, Stated by Stephen Carroll, Esq.

CASSATT, ALEXANDER J., SETTLOR – June 10 – (**Amended**) Second Interim Account of the T/U/D Dated May 7, 1973; as Re-Stated March 30, 1985.

COHEN, DANIEL, SETTLOR – July 3 – First Intermediate Account of Bank of America, N.A., Successor Trustee.

FIELD, MARTIN W., DECEASED – July 2 – Lower Merion Twp - First and Final Account, Stated by Lawrence G. McMichael, Executor.

KNOX, CHARLES C., DECEASED – July 3 – Eighth and Partial Account, Stated by Howard West, Jr. and BNY Mellon, N.A., Surviving Trustees.

KOWNACKI, VINCENT GERARD, DECEASED – July 17 – Abington Twp. – Second Account of Gregory W. Philips, Esq. DBN CTA Administrator for estate of Vincent G. Kownacki, Deceased.

LAVALA, MARY THERESA MARIE, DECEASED – June 24 - Lower Merion – First and Final Account, Stated by Phyllis Ann Soltis and Theresa D. Konowal, Co-Executrices.

MARTIN, KIMBERLY A., DECEASED – June 25 - Non-Resident – First and Final Account, Stated by Patricia Large, Administrator.

ROBERTS, FARAN, A MINOR – June 13 – First and Final Account, Stated by Wells Fargo Bank, N.A., Guardian of the Estate of Faran Roberts, a Minor.

ROYAL, BRUCE TORRANS, DECEASED – June 3 – Plymouth Twp – First and Final Account, Stated by Matthew W. Royal, Administrator.

SMITH, BETHOLINE J., DECEASED – July 2 – Ambler Boro – First and Final Account, Stated by Bernard F. Siergiej, Executor.

TAUSSIG, SALLY G., DECEASED – July 1 – Abington Twp – First and Final Account, Stated by Andrew R. Taussig, Executor.

TREACY, ELIZABETH C., PRINCIPAL – July 3 – First and Final Account, Stated by Michael J. Treacy, Sr., POA.

TREACY, ELIZABETH C., SETTLOR – July 3 – First and Final Account, Stated by Michael J. Treacy, Sr., Co-Trustee of the Living Trust of Elizabeth C. Treacy. Deed of Trust Dated July 11, 1990.

UNESKA, LEONARD G., DECEASED – June 19 – Abington Twp – First and Final Account, Stated by Christina M. Shields, Executrix.

WALKER, SCOTT ALAN, DECEASED – July 3 – First and Final Account, Stated by Laura Rickert, Executrix.

YOST, ASHLEY, MINOR – June 13 – Second and Partial Account, Stated by Univest Bank and Trust Co., Successor Trustee.

Relisted Accounts

CASSALIA, ELAINE, SETTLOR – May 24 – First and Final Account. Stated by Charles T. Ganjamie, Trustee. Elaine Cassalia Irrevocable Life Insurance Trust. T/U/D Dated October 7, 2015.

CASSALIA, ELAINE, SETTLOR – May 28 – First and Final Account. Stated by Charles T. Ganjamie, Trustee. Elaine Cassalia Revocable Trust. T/U/D Dated October 7, 2015.

CASSALIA, PETER, SETTLOR – May 24 – First and Final Account. Stated by Charles T. Ganjamie, Trustee. Peter T. Cassalia Irrevocable Trust. T/U/D Dated October 14, 1993.

CASSALIA, PETER, SETTLOR– May 29 – First and Final Account. Stated by Charles T. Ganjamie, Trustee. Peter T. Cassalia Trust. T/U/D Dated July 13, 1982, as Amended, sur Disclaimer.

CASSALIA, PETER, SETTLOR– May 28 – First and Final Account. Stated by Charles T. Ganjamie, Trustee. Residuary Trust under Peter T. Cassalia. T/U/D Dated July 13, 1982, Amended on October 14, 1993.

CASSALIA, PETER, SETTLOR– May 24 – First and Final Account. Stated by Charles T. Ganjamie, Trustee. Peter T. Cassalia Family Trust. T/U/D Dated May 25, 2008.

CASSALIA, PETER, SETTLOR - May 28 – First and Final Account. Stated by Charles T. Ganjamie, Trustee. Peter T. Cassalia Trust. T/U/D Dated October 14, 1993.

HOLMES, LESLIE F., DECEASED – May 9 – Non-Resident – First Account of Non-Resident Estate. Stated by Merla M. Drew, Ancillary Administratrix.

MIDDLETON ,JOHN S., SETTLOR – October 31 – Stated by Larry P. Laubach, Trustee. Deed Dated July 20, 1996 **F/B/O John P. Middleton.** T/U/D

D. Bruce Hanes, Esquire
Register of Wills &
Clerk of the Orphans' Court