

Montgomery County Pension Plan

Request for Projection

First Name: _____ Last Name: _____

Contact Phone #: _____ last 4 Social Security: _____

Contact email: _____

We can provide projections for up to 3 future dates

(This does not commit you to these dates. They are only for your education and planning purposes.)

Projected Retirement Date 1: _____

Projected Retirement Date 2: _____

Projected Retirement Date 3: _____

Buy Back Option: Yes _____ No _____ Need more info _____

Individuals who have former service time, were out on leave and under other circumstances which created gaps in service can buy back their excluded service time. If you are possibly eligible for this and are interested in knowing how much this will cost and having your projections include this please select yes.

Projections are estimates based on using your current salary information and projecting it forward. The numbers provided should only be used as a general guide and projections greater than 5 years are considered a baseline estimate. Factors such as actual years worked, future changes in Salary, overtime and other factors will affect the actual pension calculation and your final monthly pension amount.

Please return to: Steve Potynski

Retirement

One Montgomery Plaza, Suite 508

Contact: SPotynsk@Montcopa.org (610) 278-3082