



MONTGOMERY COUNTY BOARD OF COMMISSIONERS
VALERIE A. ARKOOSH, MD, MPH, CHAIR
KENNETH E. LAWRENCE, JR., VICE CHAIR
JOSEPH C. GALE

Minutes

March 21, 2019

Call to Order

Chair Arkoosh called the meeting to order.

Roll Call and Pledge of Allegiance

Chair Arkoosh, Vice Chair Lawrence and Commissioner Gale were all present and led the Pledge of Allegiance.

Commissioners' Comments

Chair Arkoosh commented on the Voting System Demo being held April 6th, 2019, 9am at Ambler Borough Hall.

Chair ARkoosh also noted the first of four Conversation with Commissioners Town Halls on April 9th, 2019, 6pm at the Upper Merion Township Building.

Approval of Minutes

Vice Chair Lawrence made a motion to approve the minutes of the March 7, 2019 meeting of the Montgomery County Board of Commissioners. Commissioner Gale seconded the motion.

Chair Arkoosh brought the motion to a vote and it was adopted unanimously.

Announcements, Commendations and Reports

2019 Manufest Review – Dave Zellers & Jennifer Butler

Mr. Zellers and Ms. Butler presented on the events of the 2019 Manufest. Chair Arkoosh inquired about teacher in the workplace and apprenticeship programs. Ms. Butler clarified with details.

Chair Arkoosh thanked Ms. Butler and Mr. Zellers and congratulated them on their work in the Commerce department.

Vice Chair Lawrence congratulated Mr. Zellers and Ms. Butler and commented on his time at Manufest 2019.

Commissioner Gale commented on his positive experience at Manufest 2019 and thanked the exhibitors. Commissioenr Gale thanked Mr. Zellers and Ms. Butler for their hard work.

**National Small Business Development Center Day – Maura Shenker,
Director of the Temple University Small Business Development Center**

Ms. Shenker updated the Commissioners on the National Small Business Development Center.

Vice Chair Lawrence commented that he was thrilled to have this in Montgomery County.

Commissioner Gale commented on his time at Temple Fox School of Business and how great the new Center is for entrepreneurs. Commissioner Gale also thanked Ms. Shenker for all her work.

Chair Arkoosh thanked Ms. Shenker and commented on her excited for the new center.

The Commissioners invited Ms. Shenker up to the dais to present a proclamation and take a photo.

Montgomery County Transportation Grant Program – Matt Edmond

Mr. Edmond updated the Commissioners on the MontCo Transportation Grant Program.

Chair Arkoosh inquired about the outreach to municipalities.

Mr. Edmond responded that online tools would be used to reach out to municipalities.

Vice Chair Lawrence and Commissioner Gale thanked Mr. Edmond for his presentation and hard work.

Ordinance

General Obligation Bond Series A, B, and C of 2019 – Dean Dortone

Vice Chair Lawrence made a motion that the Montgomery County Board of Commissioners authorize the issuance of three series of general obligation bonds in the aggregate principal amount not to exceed ONE HUNDRED FIFTY FOUR MILLION DOLLARS, consisting of Series A of 2019 in a maximum aggregate principal amount of FIFTY SIX MILLION DOLLARS, the proceeds of which shall finance a portion of the capital projects included in the County's ongoing five-year capital plan, a Series B of 2019, in a maximum aggregate principal amount of EIGHTEEN MILLION DOLLARS, the proceeds of which shall be used to finance certain road and bridge projects throughout the County, and a Series C of 2019, in a maximum aggregate principal amount not to exceed EIGHTY MILLION DOLLARS, the proceeds of which shall be applied to refund certain electoral and non-electoral indebtedness of the County, and to pay the costs and expenses of the issuance of the bonds, in a form and according to those terms and conditions which are stated in the documents that shall accompany this Ordinance and shall be made publicly available, and which shall be transmitted the Department of Community and Economic Development for the Commonwealth of Pennsylvania.

Commissioner Gale seconded the motion.

Commissioner Gale inquired about how many bridges were affected by the 2017 borrowing from the \$5 Fee.

Mr. Dortone responded that approximately 25-35 projects are being funded now.

Ms. Pauline Braccio made a public comment.

There were no further board comments. There were no further public comments. Chair Arkoosh brought the motion to a vote and it was adopted unanimously. The full text of ordinance 19-2 can be found in the appendix of this document.

Resolutions

Authorization to enter into an agreement to acquire the Banks Property – Jody Holton

Commissioner Gale made a motion that the Montgomery County Commissioners, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, hereby authorize the proper county officials to enter into an agreement by which the county shall acquire the Banks Property, as more fully described in this resolution, for the sum of Twelve Thousand Dollars (\$12,000.00) and any additional required transaction costs, in fee simple for the purpose that it be held as preserved open space and recreational use.

Vice Chair Lawrence seconded the motion.

Chair Arkoosh commented that she was excited for the bridge connection.

There were no further board comments. There was no public comment. Chair Arkoosh brought the motion to a vote and it was adopted unanimously. The full text of resolution 19-C. 109 can be found in the appendix of this document.

Authorization to issue payment for removal of Old Reading Pike – Tom Bonner

Vice Chair Lawrence made a motion that the proper County Officials, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, are hereby authorized to make payment to Norfolk Southern Railway for Montgomery County's forty percent share of the costs for the demolition of Old Reading Pike in West Pottsgrove Township.

Commissioner Gale seconded the motion.

There was no board comment. There was no public comment. Chair Arkoosh brought the motion to a vote and it was adopted unanimously. The full text of resolution 19-C. 110 can be found in the appendix of this document.

Authorization to extend the term of existence of the Montgomery County Higher Education and Health Authority – Josh Stein

Vice Chair Lawrence made a motion that, pursuant to the Pennsylvania Municipal Authorities Act, the Montgomery County Commissioners hereby authorize an increase in the term of the existence of the Montgomery County

Higher Education and Health Authority, to August 1, 2060, in order to accommodate the issuance of bonds by the Authority which may have a term of 30 years or more.

Commissioner Gale seconded the motion.

There was no board comment. There was no public comment. Chair Arkoosh brought the motion to a vote and it was adopted unanimously. The full text of resolution 19-C. 111 can be found in the appendix of this document.

Advertisement of RFPs

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, the following requests for an advertisement of an RFP was authorized, subject to the approval of the County Solicitor:

1. RFP on behalf of Health & Human Services for Developmental Disabilities Certified Investigation
2. RFP on behalf of Health & Human Services for In Home Services for the Greater North Penn Area
3. RFP on behalf of Human Resources for Employee Benefits Consultant
4. RFP on behalf of the Montgomery County Redevelopment Authority (RDA) for property acquisition
5. Bid on behalf of Assets & Infrastructure for street line painting
6. Bid on behalf of Public Safety for roof replacement at the Fire Academy
7. Bid on behalf of ITS for computer equipment

There was no board comment. There was no public comment. Chair Arkoosh brought the motion to a vote and it was adopted unanimously. The full text of resolution 19-C. 112 can be found in the appendix of this document.

Awards of Contract

Vice Chair Lawrence made a motion to approve the preceding awards of contracts, as described by the Chief Operating Officer Lee Soltysiak, and to authorize the proper County Officials to execute the same, subject to the approval of the County Solicitor.

Commissioner Gale seconded the motion.

Ms. Pauline Braccio made a public comment.

There was no board comment. There were no further public comments. Chair Arkoosh brought the motion to a vote and it was adopted unanimously. The full text of resolutions 19-C 113-129 can be found in the appendix of this document.

General Public Comment

Ms. Elaine Mickman made a public comment.

Commissioner Kevin Spearling made a public comment.
Ms. Pauline Braccio made a public comment.
Mr. Brian Shannon made a public comment.

Commissioners' Comments

Upcoming Meeting Dates

The next meeting of the Montgomery County Board of Commissioners will be at 10am on Thursday, April 4, 2019.

Adjournment

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, the March 21, 2019 meeting of the Montgomery County Board of Commissioners was adjourned.

Salary Board

Controller Karen Sanchez made a motion to approve the March 21, 2019 Salary Board presentation as given by our Director of Human Resources, Donna Pardieu, and to authorize the proper County Officials to execute the same. Vice Chair Lawrence seconded the motion.

There was no board comment. There was no public comment. Chair Arkoosh brought the motion to a vote and the first motion of salary board was adopted.

Adjournment

On motion of Controller Karen Sanchez, seconded by Vice Chair Lawrence, the March 21, 2019 meeting of the Montgomery County Salary Board was adjourned.

APPENDIX

COUNTY OF MONTGOMERY
Commonwealth of Pennsylvania
March 21, 2019

ORDINANCE NO. 19-2

AN ORDINANCE AUTHORIZING THE INCURRANCE OF ELECTORAL AND NON-ELECTORAL INDEBTEDNESS BY THE ISSUANCE OF THREE (3) SERIES OF GENERAL OBLIGATION BONDS, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$154,000,000, CONSISTING OF: (A) GENERAL OBLIGATION BONDS, SERIES A OF 2019, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$56,000,000 TO FINANCE (1) A PORTION OF THE CAPITAL PROJECTS INCLUDED IN THE COUNTY'S ONGOING FIVE-YEAR CAPITAL PLAN AND (2) THE PAYMENT OF THE COSTS AND EXPENSES OF ISSUANCE OF THE SERIES A BONDS; (B) GENERAL OBLIGATION BONDS, SERIES B OF 2019, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$18,000,000 TO FINANCE (1) CERTAIN CAPITAL PROJECTS OF THE COUNTY, INCLUDING THE DESIGN, PLANNING, ACQUISITION, CONSTRUCTION AND RENOVATION OF BRIDGES AND IMPROVEMENTS TO VARIOUS ROADS THROUGHOUT THE COUNTY AND (2) THE PAYMENT OF THE COSTS AND EXPENSES OF THE ISSUANCE OF THE SERIES B BONDS; AND (C) GENERAL OBLIGATION BONDS, SERIES C OF 2019, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$80,000,000 TO FINANCE (1) A REFUNDING PROGRAM AND (2) THE PAYMENT OF THE COSTS AND EXPENSES OF ISSUANCE OF THE SERIES C BONDS; PROVIDING FOR MAXIMUM INTEREST RATES, MAXIMUM MATURITY AMOUNTS AND PLACE OF PAYMENT IN RESPECT TO THE BONDS; SETTING FORTH THE PARAMETERS FOR ACCEPTANCE OF A PROPOSAL AND AUTHORIZING ACCEPTANCE OF A PROPOSAL FOR THE PURCHASE OF THE BONDS; FINDING THAT A PRIVATE INVITED SALE OF THE BONDS IS IN THE BEST FINANCIAL INTEREST OF THE COUNTY; AUTHORIZING THE PROPER OFFICERS TO EXECUTE AND DELIVER THE BONDS; AUTHORIZING THE EXECUTION OF A CONTINUING DISCLOSURE AGREEMENT OR SUPPLEMENT THERETO; AUTHORIZING AND DIRECTING THE PREPARATION, CERTIFICATION AND FILING OF THE PROCEEDINGS WITH THE DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT; AND SETTING FORTH A FORM OF BOND.

WHEREAS, pursuant to the Local Government Unit Debt Act, 53 Pa. Cons. Stat. §8001 *et seq.*, as amended (the "Act"), the County of Montgomery (the "County") may incur indebtedness for the purpose of undertaking refinancing of outstanding debt or financing capital projects; and

WHEREAS, the County has determined to finance, with the proceeds of the Series A

Bonds (as defined below), (i) a portion of the costs of the County’s ongoing five-year capital plan including, but not limited to, (a) capital improvements to, and acquisition and installation of equipment for, various County facilities and infrastructure, (b) the acquisition of vehicles for various County Departments, (c) the acquisition and installation of infrastructure, equipment and fixtures for the Department of Public Safety and the Department of Corrections, including an emergency communications radio system, (d) projects relating to open space, parks, trails and historic sites, (e) the construction of renovations and repairs to certain County-owned bridges and roads, (f) the acquisition and installation of various information technology infrastructure and equipment, (g) the County’s annual commitment to Southeastern Pennsylvania Transportation Authority for certain public transportation related capital projects in the County, and (h) various economic development programs of the County and (ii) the costs associated with the issuance of the Series A Bonds (collectively, the “Capital Plan Projects”); and

WHEREAS, the County has determined to finance, with the proceeds of the Series B Bonds (as defined below), (i) the bridge projects consisting of the design, planning, acquisition, construction, and renovation of bridges and improvements to various roads throughout the County and (ii) the costs associated with the issuance of the Series B Bonds (collectively, the “Bridge and Road Projects,” and together with the Capital Plan Projects, the “Capital Improvement Program”); and

WHEREAS, the County has heretofore issued its General Obligation Bonds, Series B of 2010 (Federally Taxable – Build America Bonds – Direct Payment) which are presently outstanding in the principal amount of \$27,855,000 (the “2010B Bonds”); and

WHEREAS, the County has also heretofore issued its General Obligation Bonds, Series C of 2010 (Federally Taxable – Build America Bonds – Direct Payment) which are presently outstanding in the principal amount of \$39,760,000 (the “2010C Bonds”); and

WHEREAS, the County has determined to finance, with the proceeds of the Series C Bonds (as defined below), the refunding of all or a portion of the remaining outstanding 2010B Bonds (the “2010B Refunded Bonds”) and the refunding of all or a portion of the County’s General Obligation Bonds, Series C of 2010 (Federally Taxable – Build America Bonds – Direct Payment) (the “2010C Refunded Bonds,” together with the 2010B Refunded Bonds, the “Refunded Bonds”) in order to achieve debt service savings (collectively, the “Refunding Program”); and

WHEREAS, the County has determined to finance the Capital Plan Projects by incurring indebtedness and issuing its General Obligation Bonds, Series A of 2019 in an aggregate maximum principal amount not to exceed \$56,000,000 (the “Series A Bonds”) in accordance with the Act;

WHEREAS, the County has determined to finance the Bridge and Road Projects by incurring indebtedness and issuing its General Obligation Bonds, Series B of 2019 in an aggregate maximum principal amount not to exceed \$18,000,000 (the “Series B Bonds”) in accordance with the Act;

WHEREAS, the County has determined to finance the Refunding Program by incurring indebtedness and issuing its General Obligation Bonds, Series C of 2019 in an aggregate maximum principal amount not to exceed \$80,000,000 (the “Series C Bonds,” and together with the Series A Bonds and Series B Bonds, the “Bonds”) in accordance with the Act;

WHEREAS, (i) a portion of the Series C Bonds incurred pursuant to this Ordinance in the aggregate principal amount not to exceed \$27,855,000 (the maximum par amount of the 2010B Refunded Bonds), issued to finance the refunding of all or a portion of the 2010B Refunded Bonds, shall constitute electoral debt of the County and (ii) the remaining portion of the Series C Bonds incurred pursuant to this Ordinance in the aggregate principal amount not to exceed \$52,145,000, shall constitute non-electoral debt of the County; and

WHEREAS, the County has considered the possible manners of sale provided for in the Act with respect to the sale of the Bonds, such manners of sale being at public sale or private sale by negotiation or upon invitation; and

WHEREAS, the Board of Commissioners of the County has determined that the Bonds: (a) shall be offered for private sale upon invitation (through a bidding process); and (b) shall be offered for sale at a net purchase price of not less than 95.00% of the aggregate principal amount of the Bonds issued (including underwriters' discount and net original issue discount/premium), plus accrued interest, if any (collectively, the "Purchase Price"); and

WHEREAS, a "Proposal for the Purchase of Bonds", dated March 21, 2019 (the "Proposal"), has been received from PFM Financial Advisors LLC, the County's financial advisor (the "Financial Advisor"), containing the financial parameters for, and conditions to, the underwriting and issuance of the Bonds (the "Debt Parameters"), which will be supplemented by an addendum to the Proposal (the "Addendum") containing the final terms of the Bonds and identifying the purchaser of the Bonds (the "Purchaser"), consistent with the Debt Parameters set forth therein and herein, and which Proposal, together with the Addendum shall constitute the accepted Proposal for the Bonds;

WHEREAS, the County desires to authorize and approve the execution and delivery of the Proposal and Addendum and related instruments and to execute and deliver such other documents as may be necessary to implement the Proposal and Addendum and to authorize such further action by its officers consistent with this Ordinance, the Act, and all other applicable law.

NOW, THEREFORE, BE IT ORDAINED AND ENACTED by the Board of Commissioners of the County of Montgomery and IT IS HEREBY ORDAINED AND ENACTED, as follows:

SECTION 1. Authorization of the Capital Improvement Program, Refunding Program and Incurrence of Indebtedness; Statement of Estimated Average Useful Life and Estimated Cost of the Capital Improvement Program; and Statement of Purpose of Refunding Program. The Board of Commissioners of the County hereby approves the Capital Improvement Program as described in the recitals hereto, including the Capital Plan Projects and the Bridge and Road Projects, authorizes and directs the incurring of non-electoral debt through the issuance of the Series A Bonds and Series B Bonds, pursuant to the Act, in the aggregate principal amount not to exceed \$56,000,000 for the Series A Bonds and \$18,000,000 for the Series B Bonds, for the purposes of providing funds for and towards the costs of the Capital Improvement Program and the costs and expenses of issuing the Series A Bonds and Series B Bonds.

It is hereby determined and stated that: (i) the estimated average useful life of the Capital Plan Projects is not less than thirty (30) years; (ii) the estimated average useful life of the Bridge and Road Projects is not less than () years; (iii) the cost of the Capital Plan Projects to be financed with the proceeds of the Series A Bonds is approximately \$52,000,000; and (iv) the cost of the Bridge and Road Projects to be financed with the proceeds of the Series B Bonds is approximately \$15,000,000. The County has obtained realistic estimates of the costs of the projects included in the Capital Plan Projects and the Bridge and Road Projects, determined through bid prices or estimates from persons qualified by experience to provide such estimates, and the total of such costs, plus the estimated costs of issuing the Series A Bonds and Series B Bonds

and reasonable allowances for contingencies, is not less than the principal amount of the Series A Bonds and Series B Bonds to be issued.

The estimated completion date of the Capital Plan Projects is December 31, 2020, and the estimated completion date of the Bridge and Road Projects is December 31, 2021.

The County hereby reserves the right to abandon any one or more of the individual components projects comprising the Capital Improvement Program and to undertake the projects comprising the Capital Improvement Program in such order and at such time or times as it shall determine, to issue the Bonds for such projects in such amounts and at such times as it shall determine, not exceeding the maximum limits set forth herein, and to allocate proceeds of the Bonds and other available monies to the final costs of such projects in such amounts and order of priority as it shall determine. The County hereby further reserves the right to modify the scope of the Capital Improvement Program by deleting, adding or modifying components.

The Board of Commissioners of the County hereby approves the Refunding Program as described in the recitals hereto and authorizes the incurring of electoral and non-electoral debt pursuant to the Act by the issuance of the Series C Bonds in the aggregate principal amount not to exceed \$80,000,000 for the purpose of providing funds for and toward the costs of the Refunding Program, including the financing expenses associated with the Series C Bonds. With respect to the Series C Bonds, only the portion pertaining to the refunding of the 2010B Refunded Bonds will constitute electoral debt (\$27,855,000).

The Refunding Program is being undertaken by the County for the purpose of reducing the debt service that would otherwise be payable on the Refunded Bonds in compliance with Section 8241(b)(1) of the Act.

The 2010B Bonds were issued to finance (i) the capital improvement projects for open space preservation, parks, recreation areas, recreation trails, shade trees, farmland preservation, and protection and preservation of historic resources, natural habitats and natural resources (the “2010 Open Space Preservation Project”), and (ii) the payment of costs and expenses of issuing the 2010B Bonds. If the 2010B Bonds are refunded, the latest maturity of the Series C Bonds allocable to refunding the 2010B Bonds, will not extend beyond the latest maturity of the 2010B Bonds being refunded (September 1, 2039). The realistic estimated useful life of the 2010 Open Space Preservation Projects funded with the proceeds from the 2010B Bonds ranged from in excess of thirty (30) years to in perpetuity (2040). The remaining realistic estimated useful life for the 2010 Open Space Preservation Project ranges from in excess of twenty-one (21) years to in perpetuity. The latest maturity of the Series C Bonds used for the refunding of the 2010B Bonds does not extend beyond the remaining realistic estimated useful life of 2010 Open Space Preservation Project.

The 2010C Bonds were issued to finance (i) the costs of certain capital projects, including the purchase of equipment in connection with the County’s information services, the purchase of vehicles, the County’s infrastructure programs used to fund various capital projects and road and bridge projects on behalf of municipalities situated in the County, maintenance and reconstruction of recreational and historic parks, maintenance and reconstruction of public property, roads and bridges, renovations to the County’s Geriatric Center – Royersford, renovations to the County’s correctional facility and construction of additional buildings therefor, payment and/or reimbursement to the Southeastern Pennsylvania Transportation Authority for the costs of capital improvements made to various public transportation-related facilities within the jurisdiction of the County (the “2010C Capital Projects”) and (ii) the payment of the costs of issuing the 2010C Bonds. If the 2010C Bonds are refunded, the latest maturity of the Series C Bond allocable to refunding the 2010C Bonds will not extend beyond the latest maturity of the 2010C Bonds being refunded (October 1, 2030). The estimated useful life of the 2010C Capital Projects funded with the proceeds from the 2010C Bonds ranged from thirty (30) years to in excess of thirty (30) years (2040). The remaining estimated useful life for the 2010C Capital Projects is in excess of twenty-one (21) years. The latest maturity of the Series C Bonds used for the refunding of the 2010C Bonds does not extend beyond the remaining estimated useful life of the 2010C Capital Projects.

It is hereby determined and stated that the Bonds are scheduled to mature in accordance with the limitations set forth in Section 8142 of the Act.

SECTION 2. Authorization of Issuance of Bonds. Pursuant to the Act and this Ordinance, the County hereby authorizes the issuance of its: (A) General Obligation Bonds, Series A of 2019, in an aggregate principal amount not to exceed \$56,000,000 to provide funds to finance (i) the costs of the Capital Plan Projects and (ii) the payment of the costs and expenses of issuing the Series A Bonds; (B) General Obligation Bonds, Series B of 2019, in an aggregate principal amount not to exceed \$18,000,000 to provide funds to finance (i) the costs of the Bridge

and Road Projects and (ii) the payment of the costs and expenses of issuing the Series B Bonds; and (C) General Obligation Bonds, Series C of 2019, in an aggregate principal amount not to exceed \$80,000,000 to provide funds to finance (i) the Refunding Program and (ii) the payment of the costs and expenses of issuing the Series C Bonds.

The Bonds are to be sold and delivered as hereinafter provided. If the Board of Commissioners of the County decides not to proceed or to proceed with a smaller version of the Capital Improvement Program or the Refunding Program, the County: (a) reserves the right to not issue a Series of Bonds or to issue any Series of Bonds in an amount less than the maximum principal amount authorized hereunder, and (b) approves and authorizes the filing of a certification of non-completion or partial non-completion of sale, as applicable, in accordance with Section 8202 of the Act.

SECTION 3. Establishment of Parameters for Bonds. *The County hereby establishes that the Bonds authorized hereunder shall be subject to the following parameters: (A) the Bonds shall not exceed ONE HUNDRED FIFTY-FOUR MILLION DOLLARS (\$154,000,000) in aggregate principal amount; (B) the interest rates on the Bonds shall not exceed six percent (6%) per annum (the "Maximum Rate"); (C) the purchase price for the Bonds (the principal amount of the Bonds, less underwriter's discount, less original issue discount, plus original issue premium) shall not be less than 95.00% of the principal amount of the Bonds; (D) the Series A Bonds shall not mature later than July 1, 2039; (E) the Series B Bonds shall not mature later than July 1, 2039; (F) the Series C Bonds shall not mature later than September 1, 2039; (G) the maximum principal amounts of each maturity or mandatory sinking fund redemption on the Series A Bonds shall not exceed those stated on Schedule "A," attached hereto and made a part hereof; (H) the maximum principal amounts of each maturity or mandatory sinking fund redemption on the Series B Bonds shall not exceed those stated on Schedule "B," attached hereto and made a part hereof; (I) the maximum principal amounts of each maturity or mandatory sinking fund redemption on the Series C Bonds shall not exceed those stated on Schedule "C," attached hereto and made a part hereof; (J) any series of Bonds may have any number of interest rates and yields, provided, however, that in accordance with Section 8144 of the Act, no yield for any stated maturity date in the last two-thirds of the period of such series of Bonds shall be less than the yield for the immediately preceding year which falls within the last two-thirds period of such series of Bonds; (K) the Bonds shall be subject to optional redemption not later than the first interest payment date following the tenth (10th) anniversary of the dated date of the series of Bonds; and (L) the Bonds may be issued in one or more series, provided that, in accordance with Section 8142(e) of the Act, the first stated maturity of any later series of Bonds shall not be more than fifteen (15) months later than the last stated maturity of the next preceding series of Bonds, unless the Act is amended to permit otherwise.*

SECTION 4. Electoral and Non-Electoral Debt. *All of the Series A Bonds and Series B Bonds authorized to be incurred by the County hereunder shall be non-electoral debt. A portion of the Series C Bonds authorized to be incurred hereunder in the aggregate principal amount not to exceed \$27,855,000, shall constitute electoral debt of the County and a portion of the Series C Bonds authorized to be incurred hereunder in the aggregate principal amount not to exceed \$52,145,000 shall constitute non-electoral debt of the County. The electoral indebtedness incurred pursuant to this Ordinance in the principal amount not to exceed \$27,855,000 is structured as a "mirror image" of the electoral debt of the 2010B Refunded Bonds being refunded.*

SECTION 5. Execution of Debt Statement and Bonds and Filing of Debt Proceedings. *The Chair or Vice Chair of the Board of Commissioners and the Chief Clerk or Chief Financial Officer of the County, or their duly appointed successors, as the case may be, are hereby directed to prepare and certify and to file the debt statement required by Section 8110 of the Act, to execute and deliver the series of Bonds in the name and on behalf of the County, and to prepare and certify all filings required pursuant to Section 8111 of the Act, pertaining to submission to the Pennsylvania Department of Community and Economic Development (the "Department"), of the transcript of the proceedings, which shall include certified copies of this Ordinance, proofs of proper publication, the accepted proposal for the purchase of the Bonds and such other documents as may be necessary in connection with the same and to take all such further action and to execute and deliver such other documents as may be necessary or appropriate to comply with all requirements of the Act or to carry out the intent and purposes of this Ordinance.*

SECTION 6. Terms and Form of Bonds. *The Bonds when issued shall be general obligation bonds issued in fully registered form and shall be in denominations of FIVE THOUSAND DOLLARS (\$5,000), or in any integral multiple thereof within the limitations provided herein. The Bonds shall be issued in the maximum aggregate principal amount of not more than \$154,000,000, each series shall be dated as determined in accordance*

with the final terms of such series of Bonds (the “Bond Issuance Date”), shall bear interest from the Bond Issuance Date at the rates per annum in accordance with and within the parameters established pursuant hereto, all as set forth herein and in the Proposal and Addendum, and shall mature on those dates contained therein. The Bonds shall be payable at the place and in the manner and shall be substantially in the form attached hereto as Schedule “D,” and made a part hereof.

The Bonds are being amortized so that the debt service on all outstanding debt of the County following the issuance of the Bonds (at the maximum rate of 6% and at the assumed market rate) will be brought more nearly into an overall level annual debt service plan as shown on the total debt service schedules attached hereto as Schedule “E,” and made a part hereof.

SECTION 7. Appointment of Paying Agent and Sinking Fund Depositary. U.S. Bank, National Association, Philadelphia, Pennsylvania, is hereby appointed to serve as paying agent, bond registrar and sinking fund depositary (the “Paying Agent”) for the Bonds and the Chair or Vice Chair of the Board of Commissioners of the County and the Chief Clerk or Chief Financial Officer of the County, or any duly appointed successor, as the case may be, are directed to contract with the Paying Agent to obtain its services in the aforementioned capacities. The County shall cause to be kept, and the Paying Agent is hereby directed to keep, at the designated corporate trust offices of the Paying Agent, books for the registration, exchange and transfer of Bonds in the manner provided herein and therein so long as Bonds shall remain outstanding. The Paying Agent is hereby directed to make such registrations, exchanges and transfers without charge to bondholders, except for actual costs, including postage, insurance and any taxes or other governmental charges required to be paid with respect to the same.

SECTION 8. Establishment of Sinking Fund. The County covenants that there shall be, and there is hereby established, and that it shall hereafter maintain three separate sinking funds for the County designated as the “General Obligation Bonds, Series A of 2019 – Sinking Fund” for the Series A Bonds (the “Series A Sinking Fund”), the “General Obligation Bonds, Series B of 2019 – Sinking Fund” for the Series B Bonds (the “Series B Sinking Fund”), and the “General Obligation Bonds, Series C of 2019 – Sinking Fund” (the “Series C Sinking Fund,” and together with the Series A Sinking Fund and the Series B Sinking Fund, the “Sinking Funds”) to be held by the Paying Agent (or such substitute or successor Paying Agent which shall hereafter be appointed in accordance with the provisions of the Act) in the name of the County, but subject to withdrawal only by the Paying Agent.

The County covenants and agrees to deposit in the Series A Sinking Fund, no later than each interest and principal payment date for the Series A Bonds, the debt service payable on the Series A Bonds on such dates, as set forth in the Paying Agent Agreement. Monies in the Series A Sinking Fund shall be subject to withdrawal by the Paying Agent only to pay the principal and interest on the Series A Bonds as the same becomes due and payable in accordance with the terms thereof. The principal of and interest on the Series A Bonds shall be payable in lawful money of the United States of America at the designated corporate trust offices of the Paying Agent.

The County covenants and agrees to deposit in the Series B Sinking Fund, no later than each interest and principal payment date for the Series B Bonds, the debt service payable on the Series B Bonds on such dates, as set forth in the Paying Agent Agreement. Monies in the Series B Sinking Fund shall be subject to withdrawal by the Paying Agent only to pay the principal and interest on the Series B Bonds as the same becomes due and payable in accordance with the terms thereof. The principal of and interest on the Series B Bonds shall be payable in lawful money of the United States of America at the designated corporate trust offices of the Paying Agent.

The County covenants and agrees to deposit in the Series C Sinking Fund, no later than each interest and principal payment date for the Series C Bonds, the debt service payable on the Series C Bonds on such dates, as set forth in the Paying Agent Agreement. Monies in the Series C Sinking Fund shall be subject to withdrawal by the Paying Agent only to pay the principal and interest on the Series C Bonds as the same becomes due and payable in accordance with the terms thereof. The principal of and interest on the Series C Bonds shall be payable in lawful money of the United States of America at the designated corporate trust offices of the Paying Agent.

Pending application to the purpose for which each such Sinking Fund is established, the Chair or the Vice Chair of the Board of Commissioners of the County or the Chief Clerk or Chief Financial Officer of the County is

hereby authorized and directed to cause the monies therein to be invested or deposited and insured or secured as permitted and required by Section 8224 of the Act. All income received on such deposits or investments of monies in each such Sinking Fund during each applicable period shall be added to each such Sinking Fund and shall be credited against the deposit next required to be made in each such Sinking Fund. As provided in the Act, all money deposited in each such Sinking Fund and all investments and proceeds of investments thereof shall, without further action or filing, be subject to a perfected security interest for the holders of each respective series of Bonds until such money or investments shall have been properly disbursed or sold.

The Paying Agent is hereby authorized and directed, without further action by the County, to pay from the Series A Sinking Fund the principal of and interest on the Series A Bonds as the same become due and payable in accordance with the terms thereof, and the County hereby covenants that such monies, to the extent required, will be applied to such purpose.

The Paying Agent is hereby authorized and directed, without further action by the County, to pay from the Series B Sinking Fund the principal of and interest on the Series B Bonds as the same become due and payable in accordance with the terms thereof, and the County hereby covenants that such monies, to the extent required, will be applied to such purpose.

The Paying Agent is hereby authorized and directed, without further action by the County, to pay from the Series C Sinking Fund the principal of and interest on the Series C Bonds as the same become due and payable in accordance with the terms thereof, and the County hereby covenants that such monies, to the extent required, will be applied to such purpose.

All monies deposited in each such Sinking Fund for the payment of the Bonds of the related series and which have not been claimed by the registered owners thereof after two (2) years from the date when payment is due, except where such monies are held for the payment of outstanding checks, drafts or other instruments of the Paying Agent, shall be returned to the County. Nothing contained herein shall relieve the County of its liability to the registered owners of the unrepresented Bonds. The County hereby covenants that such monies, to the extent required, will be applied to such purpose.

SECTION 9. *Covenant to Pay Bonds. The County covenants that, to the fullest extent authorized under law:*

(a) The amount of the debt service with respect to the Bonds payable in each fiscal year shall be included in the County budget for that year;

(b) The County shall appropriate such amounts from its general revenues necessary for the payment of such debt service;

(c) It shall duly and punctually pay, or cause to be paid from its sinking fund or any other of its revenues or funds, the principal of and interest due upon the Bonds, to the extent of its obligation, on the dates, at the places and in the manner stated in the Bonds, according to the true intent and meaning thereof; and

(d) For such payment, budgeting and appropriation the County hereby irrevocably pledges its full faith, credit and taxing power.

The covenant contained in this Section shall be specifically enforceable.

SECTION 10. *Manner of Sale of Bonds. The Board of Commissioners of the County hereby determines that an invited private sale of the Bonds is in the best financial interest of the County. The Bonds shall be sold competitively at an invited private sale. The form and use of various materials utilized in connection with such private sale, including the Invitation to Bid, are hereby approved and ratified.*

SECTION 11. Authorization of Acceptance of Proposal and Award of Bonds. The County hereby authorizes the acceptance of the assignable Proposal of the Financial Advisor for the purchase of the Bonds presented at this meeting. A copy of the Proposal shall be executed by the Chair or Vice Chair of the Board of Commissioners of the County and delivered to the Chief Clerk of the County and shall be affixed to, and shall become part of, this Ordinance.

The Bonds shall be awarded to the Purchaser in accordance with terms and conditions of the Proposal, including the Purchase Price. The County's Chair or Vice Chair is hereby authorized, subject to the Debt Parameters, to approve (i) the timing and final terms and conditions of the Bonds, and (ii) the Addendum to be presented by the Financial Advisor to the County setting forth the final terms of the Bonds and identifying the Purchaser of the Bonds. The Addendum so approved shall be executed and delivered by the Chair or Vice Chair of the County and included as a part of the Proposal accepted by this Ordinance.

SECTION 12. Execution, Authentication and Delivery of Bonds. The Bonds, when issued, shall be executed by the manual or facsimile signature of the Chair or Vice Chair of the Board of Commissioners of the County and shall have the corporate seal of the County or a facsimile thereof affixed thereto and be duly attested by the manual or facsimile signature of the Chief Clerk or Chief Financial Officer of the County, and such officers are hereby authorized and directed to execute the Bonds in such manner. In case any official of the County whose manual or facsimile signature shall appear on the Bonds shall cease to be such official before the authentication of the Bonds, such signature or the facsimile signature thereof shall nevertheless be valid and sufficient for all purposes the same as if such official had remained in office until authentication. The Bonds shall be authenticated by the manual signature of the Paying Agent. Furthermore, the Chair or Vice Chair of the Board of Commissioners of the County are authorized and directed to deliver the Bonds, but only after the Department has certified its approval pursuant to Section 8204 of the Act, and to execute and deliver such other documents and to take such other action as may be necessary or appropriate in order to effectuate the issuance, sale and delivery of the Bonds, all in accordance with this Ordinance, the Act and the Proposal.

SECTION 13. Appointment of Securities Depository. The Depository Trust Company, New York, New York ("DTC"), shall act as securities depository for the Bonds on behalf of the firms which participate in the DTC book-entry system ("DTC Participants"). The ownership of one fully registered Bond for each maturity of the Bonds in a series will be registered in the name of Cede & Co., as nominee for DTC. Each bond will be in the aggregate principal amount of such maturity as established in accordance with the final terms of such series of Bonds within the parameters set forth herein shown on Schedule "B," Schedule "C," and Schedule "D," attached hereto, and as accepted by the County in accordance with Section 3 hereof. The County shall cause the Bonds to be delivered to DTC on or before the date of issuance of such series of Bonds.

Pursuant to the book-entry only system, any person for whom a DTC Participant acquires an interest in the Bonds (the "Beneficial Owner") will not receive certificated Bonds and will not be the registered owner thereof. Ownership interest in the Bonds may be purchased by or through DTC Participants. Each DTC Participant will receive a credit balance in the records of DTC in the amount of such DTC Participant's interest in the Bonds, which will be confirmed in accordance with DTC's standard procedures. Receipt by the Beneficial Owners (through any DTC Participant) of timely payment of principal, premium, if any, and interest on the Bonds, is subject to DTC making such payment to DTC Participants and such DTC Participants making payment to Beneficial Owners. Neither the County nor the Paying Agent will have any direct responsibility or obligation to such DTC Participants or the persons for whom they act as nominees for any failure of DTC to act or make any payment with respect to the Bonds.

The County is authorized to execute such documents as may be necessary or desirable in connection with DTC's services as securities depository. DTC may determine to discontinue providing its services with respect to the Bonds at any time by giving notice to the County and discharging its responsibilities with respect thereto under applicable law. Under such circumstances, the County officials then holding the offices set forth in Section 23 of

this Ordinance are hereby authorized to designate a successor securities depository or to deliver certificates to the Beneficial Owners of the Bonds.

The County shall give notice, or cause the Paying Agent to give notice, to DTC in accordance with the Representation Letter for the redemption or other retirement of the Bonds in a series. The County will provide for the form of notice. Upon receipt of such notice, DTC will forward the notice to the DTC Participants for subsequent forwarding of such notice to the Beneficial Owners of such series of Bonds. The County will pay the customary charges for such mailing.

SECTION 14. *Redemption Provisions. The Bonds shall be subject to redemption prior to maturity at the option of the County, in whole or in part, and if in part, in such order of maturity or portion of a maturity as the County shall select and within a maturity by lot by the Paying Agent, on or after a date specified by the Purchaser and agreed to by the County which shall not be later than the first interest payment date following the tenth (10th) anniversary of the dated date of the series of Bonds and as set forth in the applicable Addendum to the Proposal, upon payment of a redemption price of 100% of the principal amount plus accrued interest to the date fixed for redemption. Specific redemption provisions, including mandatory redemption provisions, if any, will be set forth in the Bonds.*

The County may, in its discretion, instruct the Paying Agent to purchase all or a portion of the Bonds subject to being drawn for redemption in any such year (at a price not to exceed the principal amount plus accrued interest) from money in the relating Sinking Fund or money tendered from the County to the Paying Agent for such purpose.

The Paying Agent is hereby authorized and directed, upon notification by the County of its option to redeem the Bonds in part, to select by lot the particular Bonds of a series or portions thereof to be redeemed, to cause a notice of redemption to be given once by first-class mail, postage prepaid, mailed not less than twenty (20) days nor more than sixty (60) days prior to the redemption date, to each registered owner of the Bonds to be redeemed at their addresses as they appear on the Bond register maintain by the Paying Agent, unless such notice is waived by the registered owner of the Bonds to be redeemed. Such notice shall also be sent to the Depository Trust Company and the Municipal Securities Rulemaking Board's Electronic Municipal Market Access System Site. Any such notice shall be given in the name of the County, shall identify the Bonds to be redeemed, including Committee on Uniform Security Identification Procedures ("CUSIP") numbers, if applicable, which may, if appropriate, be expressed in designated blocks of numbers (and, in the case of partial redemption of any Bonds, the respective principal amounts thereof to be redeemed), shall specify the redemption date and the place where such Bonds are to be surrendered for payment, shall state the redemption price, and shall state that on the redemption date the Bonds called for redemption will be payable and from such redemption date interest will cease to accrue. Failure to give any notice of redemption or any defect in the notice or in the giving thereof to the registered owner of any Bond to be redeemed shall not affect the validity of the redemption as to other Bonds for which proper notice shall have been given. The costs incurred for such redemptions shall be paid by the County.

SECTION 15. *Limitation on Indebtedness. It is declared that the debt incurred hereby, together with any other indebtedness of the County, is not in excess of any limitation imposed by the Act upon the incurring of debt by the County.*

SECTION 16. *Federal Tax Covenants. The County hereby covenants not to take or omit to take any action so as to cause interest on the Bonds to be no longer excluded from gross income for the purposes of federal income taxation and to otherwise comply with the requirements of Sections 103 and 141 through 150 of the Internal Revenue Code of 1986, as amended (the "Code"), and all applicable regulations promulgated with respect thereto throughout the term of the Bonds. The County further covenants that it will make no investments or other use of the proceeds of the Bonds which would cause the Bonds to be "arbitrage bonds" as defined in Section 148 of the*

Code. The County further covenants to comply with the rebate requirements contained in Section 148(f) of the Code and any regulations promulgated thereunder, to the extent applicable, and to pay any interest or penalty imposed by the United States for failure to comply with said rebate requirements, to the extent applicable.

Based on its knowledge of the Capital Improvement Program, the County reasonable expects that (i) the County will enter into binding obligations to spend at least 5% of that portion of Bonds being used towards the projects comprising the Capital Improvement Program on the Capital Improvement Program within six (6) months of the date of issuance of the Series A Bonds and Series B Bonds, (ii) the County will proceed with due diligence to complete the projects comprising the Capital Improvement Program, and (iii) at least 85% of that portion of the Series A Bonds and Series B Bonds being used towards the projects comprising the Capital Improvement Program will be expended on the projects comprising the Capital Improvement Program within three (3) years of the date of issuance of the Series A Bonds and Series B Bonds.

SECTION 17. Continuing Disclosure. For each series of Bonds, the County hereby authorizes and directs the appropriate officers to execute and deliver a Continuing Disclosure Agreement or supplement to an existing Continuing Disclosure Agreement (the "Continuing Disclosure Agreement") in form approved by the executing officer, such approval to be conclusively evidenced by his or her execution thereof. The County further covenants and agrees that it will comply with and carry out all of the provisions of the Continuing Disclosure Agreement. Notwithstanding any other provisions of this Ordinance, failure of the County to comply with the Continuing Disclosure Agreement shall not be considered an event of default hereunder or under the Bonds; however, the Paying Agent, any Participating Underwriter (as defined in the Continuing Disclosure Agreement), or any Bondholder may take such actions as may be necessary and appropriate, including specific performance by court order, to cause the County to comply with its obligations under this Section.

SECTION 18. Approval of Official Statement. The appropriate officer of the County authorized by Section 11 of this Ordinance to accept the final terms of any series of Bonds in accordance with Section 3 of this Ordinance is hereby further authorized to approve the Preliminary Official Statement for such series of Bonds in the form presented at this meeting in connection with the public offering and sale of such series of Bonds by the Purchaser, and such Preliminary Official Statement as so approved shall be "deemed final" by the County as of its date for purposes of United States Securities and Exchange Commission Rule 15c2-12.

A final Official Statement to be dated the date of the applicable Addendum to the Proposal setting forth the final terms of such series of Bonds, substantially in the form of the Preliminary Official Statement, with such additions and other changes, if any, as may be approved by the appropriate officer of the County, with the advice of the County's Financial Advisor, Solicitor and Bond Counsel, and containing the final terms of such series of Bonds, shall be prepared and delivered to the Purchaser of such series of Bonds within seven (7) business days from the date of the applicable Addendum to the Proposal, and the County hereby approves the use thereof in connection with the public offering and the sale of such series of Bonds.

SECTION 19. [Reserved.]

SECTION 20. Refunding of Refunded Bonds.

In the event of an advance refunding of the Refunded Bonds, the proper officers of the County, with respect to the refunding of the Refunded Bonds, are hereby authorized and directed to contract with The Bank of New York Mellon Trust Company, N.A., as the Paying Agent for both the 2010B Bonds and the 2010C Bonds, in its separate capacity as the true and lawful attorney and agent of the County (as applicable, the "Escrow Agent"), to effect the redemption and payment, including payment of principal and interest, of (i) the 2010B Refunded Bonds to and including March 1, 2020, the date of redemption of the 2010B Refunded Bonds, (ii) the 2010C Refunded Bonds to and including April 1, 2021, the date of redemption of the 2010C Refunded Bonds, pursuant to the terms and provisions of a certain Pledge and Escrow Agreement (the "Escrow Agreement") dated as of the Bond Issuance Date of such series of Bonds to which the advance refunding of the Refunded Bonds is related, between the County and the Escrow Agent. The Escrow Agent, in the name, place and stead of the County, shall mail, with respect to each series of the Refunded Bonds, a notice of redemption as required by the terms of each applicable series of the Refunded Bonds. In addition, the Escrow Agent is hereby authorized and directed to

mail, as required by the Escrow Agreement, a notice of refunding for each series comprising the Refunded Bonds.

The Chair or Vice Chair of the Board of Commissioners is hereby authorized and directed to execute and deliver the Escrow Agreement, in such form, subject to such subsequent additions, changes, variations, omissions, insertions and modifications, if any, as may be approved by such officer, with the advice of the County Bond Counsel, the execution of the Escrow Agreement to be conclusive evidence of such approval, and the Chief Clerk (or Chief Financial Officer appointed for such purpose) is hereby authorized and directed to affix thereto the corporate seal of the County and to attest the same.

Subject only to completion of delivery of, and settlement for, such series of Bonds to which the advance refunding of the Refunded Bonds is related, the County authorizes and directs the irrevocable deposit in trust with the Escrow Agent, of proceeds of such series of Bonds to which the advance refunding of the Refunded Bonds is related, in an amount which will be sufficient, together with the interest earned thereon, to effect the refunding of each applicable series of the Refunded Bonds pursuant to the terms and provisions of the Escrow Agreement. The Escrow Agent is irrevocably authorized and directed to apply the monies so to be made available to it in accordance with the Escrow Agreement. The County hereby gives and grants the Escrow Agent full authority to do and perform all and every act and thing whatsoever requisite and necessary to effectuate said portion of the Refunding Program as the County might do on its own behalf, and hereby ratifies and confirms all that said agent shall do or cause to be done by virtue thereof.

In the event of a current refunding of the Refunded Bonds, the County hereby authorizes the calling of the Refunded Bonds. The Chair or Vice Chair of the Board of Commissioners of the County is hereby authorized, with the advice and recommendation of the County's Financial Advisor and Bond Counsel, to determine the principal amount of Refunded Bonds and any applicable date of redemption. The County may enter into a request for redemption certificate (the "Redemption Request Certificate") with The Bank of New York Mellon Trust Company, N.A., as the Paying Agent for the Refunded Bonds (the "Refunded Bonds Paying Agent"), providing, among other things, for: (a) the certification to such Refunded Bonds Paying Agent of the amounts required to pay the principal and interest on each series of Refunded Bonds to each series' applicable date of redemption; (b) the deposit with the Refunded Bonds Paying Agent of amounts which, together with interest earnings thereon, if any, will meet such requirements; and (c) the irrevocable pledge of all amounts and investments held under the Redemption Request Certificate for the payment of the Refunded Bonds to the date of redemption and the application of such funds to such purposes. The Redemption Request Certificate shall be in form and substance as approved by the signing officer of the County. The Chair or Vice Chair of the Board of Commissioners of the County are hereby authorized and directed to execute said Redemption Request Certificate and to deliver the same to the Refunded Bonds Paying Agent on behalf of the County. The County hereby gives and grants the Refunded Bonds Paying Agent with respect to each series of Refunded Bonds full authority to do and perform all and every act and thing whatsoever requisite and necessary to carry out the intent of this Ordinance and effectuate the refunding Refunded Bonds, as the case may be, as the County might do on its own behalf, and hereby ratifies and confirms all that said Refunded Bonds Paying Agent shall do or cause to be done by virtue thereof.

The Chair and Vice Chair and Chief Clerk or Chief Financial Officer, or any duly appointed successors, as the case may be, are hereby authorized to execute any and all requests to mail notice of redemption, agreements or documents deemed appropriate concerning the Refunding Program, including, but not limited to, Federal Tax Certificates, the Redemption Request Certificates and the Escrow Agreement.

SECTION 21. Covenant to Pledge Sufficient Funds. The County hereby covenants and agrees that, concurrently with the issuance of and payment for a series of Bonds:

(a) The County will have irrevocably pledge with the Escrow Agent amounts sufficient, together with interest, if any, to be earned thereon, to pay: (i) all interest on the Refunded Bonds to the date of maturity or redemption thereof; and (ii) the principal of the Refunded Bonds to and including the date of maturity or redemption thereof so that such Refunded Bonds will no longer be outstanding under the Act; and

(b) The County will direct and confirm that the Escrow Agent for the Refunded Bonds will have invested the monies required by such Escrow Agreement relating to the Refunded Bonds in accordance with its terms.

SECTION 22. Application of Bond Proceeds. The purchase price for each series of the Bonds shall be paid to the Paying Agent on behalf of the County. Upon receipt of such funds, the Paying Agent shall deposit the same in a settlement account. From the settlement account, the Paying Agent shall transfer to the Escrow Agent the amounts required to effect the refunding of the Refunded Bonds as provided in Section 20 hereof. The final amounts of the issuance costs shall be set forth in instructions, the execution and delivery of which on behalf of the County shall constitute the approval of such costs. From the settlement account, the Paying Agent shall: (i) pay, or establish reserves for payment of, the costs and expenses of the financing and the proper officers of the County are authorized to direct the Paying Agent to pay the issuance costs on behalf of the County as set forth in written directions to the Paying Agent; (ii) the Paying Agent shall transfer to the Escrow Agent the amount required to effect the refunding of the Refunded Bonds as provided in Section 20 hereof; and (iii) the balance of the proceeds shall be deposited in an appropriate County account(s) pending disbursement to pay the costs of the Capital Improvement Program as set forth in instructions from the County to the Paying Agent.

The County hereby approves the establishment of a “Series A of 2019 Bonds Construction Fund” and a “Series B of 2019 Construction Fund.” The balance of the proceeds as referenced in Section 22(iii) above shall be deposited on a pro rata basis in the Series A of 2019 Bonds Construction Fund and in the Series B of 2019 Bonds Construction Fund pending disbursement to pay the costs of the Capital Plan Projects and Bridge and Road Projects respectively. The monies in the Series A of 2019 Bonds Construction Fund and Series B of 2019 Bonds Construction Fund will be invested in accordance with Section 8224 of the Act.

SECTION 23. Officers Authorized to Act. For purposes of expediting the closing and the issuance and delivery of the Bonds, or in the event that the Chair of the Board of Commissioners or the Chief Clerk of the County shall be absent or otherwise unavailable for the purpose of executing the documents, or for the purpose of taking any other action which they or either of them may be authorized to take pursuant to this Ordinance, the Vice Chair of the Board of Commissioners or the Chief Financial Officer, respectively, are hereby authorized and directed to execute documents, or otherwise to act on behalf of the County in their stead.

SECTION 24. Confirmation of Appointment of Professional Advisors. The County hereby confirms the appointment of PFM Financial Advisors LLC, Philadelphia, Pennsylvania, as financial advisor (the “Financial Advisor”) and Saul Ewing Arnstein & Lehr LLP, Philadelphia, Pennsylvania, as bond counsel (“Bond Counsel”) in connection with the Capital Improvement Program and Refunding Program described in this Ordinance.

SECTION 25. Act Applicable to Bonds. This Ordinance is enacted pursuant to, and the Bonds issued hereunder shall be subject to, the provisions of the Act and all the mandatory provisions thereof shall apply hereunder whether or not explicitly stated herein.

SECTION 26. Contract with Bond Owners. This Ordinance constitutes a contract with the registered owners of the Bonds outstanding hereunder and shall be enforceable in accordance with the provisions of the laws of the Commonwealth of Pennsylvania.

SECTION 27. Further Actions. The proper officers of the County are hereby authorized and directed to take all such action, execute, deliver, file and/or record all such documents, publish all notices, appoint such professionals and otherwise comply with the provisions of this Ordinance and the Act in the name and on behalf of the County.

SECTION 28. Severability. In the event any provision, section, sentence, clause or part of this Ordinance shall be held to be invalid, such invalidity shall not affect or impair any remaining provision, section, sentence, clause or part of this Ordinance, it being the intent of the County that such remainder shall be and shall remain in full force and effect.

SECTION 29. Repealer. All prior ordinances or parts thereof inconsistent herewith, are hereby repealed.

SECTION 30. Effective Date. This Ordinance shall take effect on the earliest date permitted by the Act.

Enacted: March 21, 2019

SCHEDULE "A"

GENERAL OBLIGATION BONDS, SERIES A OF 2019
MAXIMUM ANNUAL DEBT SERVICE SCHEDULE AT MAXIMUM INTEREST RATE

Montgomery County, PA
 Max Parameters Debt Service Schedules

Series A of 2019 - (Max Par of \$56,000,000)				
FY Ending	Principal	Coupon	Interest	Debt Service
12/31/2019				
12/31/2020	\$ 220,000	6.00%	\$ 3,901,333.33	\$ 4,121,333.33
12/31/2021	220,000	6.00%	3,346,800.00	3,566,800.00
12/31/2022	220,000	6.00%	3,333,600.00	3,553,600.00
12/31/2023	220,000	6.00%	3,320,400.00	3,540,400.00
12/31/2024	225,000	6.00%	3,307,200.00	3,532,200.00
12/31/2025	2,825,000	6.00%	3,293,700.00	6,118,700.00
12/31/2026	2,905,000	6.00%	3,124,200.00	6,029,200.00
12/31/2027	2,990,000	6.00%	2,949,900.00	5,939,900.00
12/31/2028	3,080,000	6.00%	2,770,500.00	5,850,500.00
12/31/2029	3,170,000	6.00%	2,585,700.00	5,755,700.00
12/31/2030	3,260,000	6.00%	2,395,500.00	5,655,500.00
12/31/2031	3,360,000	6.00%	2,199,900.00	5,559,900.00
12/31/2032	3,455,000	6.00%	1,998,300.00	5,453,300.00
12/31/2033	3,575,000	6.00%	1,791,000.00	5,366,000.00
12/31/2034	3,780,000	6.00%	1,576,500.00	5,356,500.00
12/31/2035	4,005,000	6.00%	1,349,700.00	5,354,700.00
12/31/2036	4,235,000	6.00%	1,109,400.00	5,344,400.00
12/31/2037	4,485,000	6.00%	855,300.00	5,340,300.00
12/31/2038	4,745,000	6.00%	586,200.00	5,331,200.00
12/31/2039	5,025,000	6.00%	301,500.00	5,326,500.00
Total	\$ 56,000,000.00		\$ 46,096,633.33	\$ 102,096,633.33

SCHEDULE "B"

GENERAL OBLIGATION BONDS, SERIES B OF 2019
MAXIMUM ANNUAL DEBT SERVICE SCHEDULE AT MAXIMUM INTEREST RATE

Montgomery County, PA
 Max Parameters Debt Service Schedules

Series B of 2019 - (Max Par of \$18,000,000)				
FY Ending	Principal	Coupon	Interest	Debt Service
12/31/2019				
12/31/2020	\$ 575,000	6.00%	\$ 1,254,000.00	\$ 1,829,000.00
12/31/2021	660,000	6.00%	1,045,500.00	1,705,500.00
12/31/2022	680,000	6.00%	1,005,900.00	1,685,900.00
12/31/2023	700,000	6.00%	965,100.00	1,665,100.00
12/31/2024	720,000	6.00%	923,100.00	1,643,100.00
12/31/2025	740,000	6.00%	879,900.00	1,619,900.00
12/31/2026	760,000	6.00%	835,500.00	1,595,500.00
12/31/2027	780,000	6.00%	789,900.00	1,569,900.00
12/31/2028	805,000	6.00%	743,100.00	1,548,100.00
12/31/2029	825,000	6.00%	694,800.00	1,519,800.00
12/31/2030	850,000	6.00%	645,300.00	1,495,300.00
12/31/2031	875,000	6.00%	594,300.00	1,469,300.00
12/31/2032	930,000	6.00%	541,800.00	1,471,800.00
12/31/2033	980,000	6.00%	486,000.00	1,466,000.00
12/31/2034	1,030,000	6.00%	427,200.00	1,457,200.00
12/31/2035	1,090,000	6.00%	365,400.00	1,455,400.00
12/31/2036	1,150,000	6.00%	300,000.00	1,450,000.00
12/31/2037	1,215,000	6.00%	231,000.00	1,446,000.00
12/31/2038	1,280,000	6.00%	158,100.00	1,438,100.00
12/31/2039	1,355,000	6.00%	81,300.00	1,436,300.00
Total	\$ 18,000,000.00		\$ 12,967,200.00	\$ 30,967,200.00

SCHEDULE "C"

GENERAL OBLIGATION BONDS, SERIES C OF 2019
MAXIMUM ANNUAL DEBT SERVICE SCHEDULE AT MAXIMUM INTEREST RATE
(ELECTORAL AND NON-ELECTORAL DEBT BREAKDOWN)

Electoral Max Parameter Schedule					Non-Electoral Max Parameter Schedule				
Date	Principal	Coupon	Interest	Debt Service	Date	Principal	Coupon	Interest	Debt Service
12/31/2019	1,335,000	6.00%	679,385	2,014,385	12/31/2019	3,345,000	6.00%	893,948	4,238,948
12/31/2020	1,210,000	6.00%	1,992,600	3,202,600	12/31/2020	3,205,000	6.00%	2,526,600	5,731,600
12/31/2021	1,240,000	6.00%	1,920,000	3,160,000	12/31/2021	3,295,000	6.00%	2,334,300	5,629,300
12/31/2022	1,270,000	6.00%	1,845,600	3,115,600	12/31/2022	3,390,000	6.00%	2,136,600	5,526,600
12/31/2023	1,300,000	6.00%	1,769,400	3,069,400	12/31/2023	3,480,000	6.00%	1,933,200	5,413,200
12/31/2024	1,335,000	6.00%	1,691,400	3,026,400	12/31/2024	3,580,000	6.00%	1,724,400	5,304,400
12/31/2025	1,375,000	6.00%	1,611,300	2,986,300	12/31/2025	3,675,000	6.00%	1,509,600	5,184,600
12/31/2026	1,410,000	6.00%	1,528,800	2,938,800	12/31/2026	3,835,000	6.00%	1,289,100	5,124,100
12/31/2027	1,445,000	6.00%	1,444,200	2,889,200	12/31/2027	4,055,000	6.00%	1,059,000	5,114,000
12/31/2028	1,485,000	6.00%	1,357,500	2,842,500	12/31/2028	4,285,000	6.00%	815,700	5,100,700
12/31/2029	1,530,000	6.00%	1,268,400	2,798,400	12/31/2029	4,525,000	6.00%	558,600	5,083,600
12/31/2030	1,565,000	6.00%	1,176,600	2,741,600	12/31/2030	4,785,000	6.00%	287,100	5,072,100
12/31/2031	1,615,000	6.00%	1,082,700	2,697,700	12/31/2031	-	-	-	-
12/31/2032	1,695,000	6.00%	985,800	2,680,800	12/31/2032	-	-	-	-
12/31/2033	1,785,000	6.00%	884,100	2,669,100	12/31/2033	-	-	-	-
12/31/2034	1,885,000	6.00%	777,000	2,662,000	12/31/2034	-	-	-	-
12/31/2035	1,985,000	6.00%	663,900	2,648,900	12/31/2035	-	-	-	-
12/31/2036	2,090,000	6.00%	544,800	2,634,800	12/31/2036	-	-	-	-
12/31/2037	2,205,000	6.00%	419,400	2,624,400	12/31/2037	-	-	-	-
12/31/2038	2,330,000	6.00%	287,100	2,617,100	12/31/2038	-	-	-	-
12/31/2039	2,455,000	6.00%	147,300	2,602,300	12/31/2039	-	-	-	-
Total	\$ 34,545,000		\$ 24,077,285	\$ 58,622,285	Total	\$ 45,455,000		\$ 17,068,148	\$ 62,523,148

Combined Max Parameter Schedule				
Date	Principal	Coupon	Interest	Debt Service
12/31/2019	4,680,000	6.00%	1,573,333	6,253,333
12/31/2020	4,415,000	6.00%	4,519,200	8,934,200
12/31/2021	4,535,000	6.00%	4,254,300	8,789,300
12/31/2022	4,660,000	6.00%	3,982,200	8,642,200
12/31/2023	4,780,000	6.00%	3,702,600	8,482,600
12/31/2024	4,915,000	6.00%	3,415,800	8,330,800
12/31/2025	5,050,000	6.00%	3,120,900	8,170,900
12/31/2026	5,245,000	6.00%	2,817,900	8,062,900
12/31/2027	5,500,000	6.00%	2,503,200	8,003,200
12/31/2028	5,770,000	6.00%	2,173,200	7,943,200
12/31/2029	6,055,000	6.00%	1,827,000	7,882,000
12/31/2030	6,350,000	6.00%	1,463,700	7,813,700
12/31/2031	1,615,000	6.00%	1,082,700	2,697,700
12/31/2032	1,695,000	6.00%	985,800	2,680,800
12/31/2033	1,785,000	6.00%	884,100	2,669,100
12/31/2034	1,885,000	6.00%	777,000	2,662,000
12/31/2035	1,985,000	6.00%	663,900	2,648,900
12/31/2036	2,090,000	6.00%	544,800	2,634,800
12/31/2037	2,205,000	6.00%	419,400	2,624,400
12/31/2038	2,330,000	6.00%	287,100	2,617,100
12/31/2039	2,455,000	6.00%	147,300	2,602,300
Total	\$ 80,000,000		\$ 41,145,433	\$ 121,145,433

SCHEDULE "D"

FORM OF BOND

UNITED STATES OF AMERICA

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF MONTGOMERY, PENNSYLVANIA
GENERAL OBLIGATION BOND, SERIES __ OF 2019

No. R-__ \$ _____

INTEREST RATE	MATURITY DATE	DATED DATE	CUSIP
____%	_____ 1, 20__	_____, 2019	_____

REGISTERED OWNER: CEDE & CO.

PRINCIPAL SUM: DOLLARS

The County of Montgomery, Pennsylvania (the "County"), existing under the laws of the Commonwealth of Pennsylvania, for value received, hereby promises to pay to the registered owner hereof on the maturity date set forth above the principal sum set forth above, and to pay interest thereon from _____, 2019 or the most recent Interest Payment Date to which interest has been paid or duly provided for, initially on _____, 20__ and semiannually thereafter on _____ and _____ of each year (each, an "Interest Payment Date"), at the annual rate specified above, calculated on the basis of a 360-day year of twelve 30-day months until the principal sum is paid or has been provided for. This Bond will bear interest from the most recent Interest Payment Date to which interest has been paid or duly provided for or, if no interest has been paid, from _____, 20____. The principal of this Bond is payable upon presentation and surrender hereof at the corporate trust office of U.S. Bank, National Association in Philadelphia, Pennsylvania (the "Paying Agent"). Interest on this Bond will be paid on each Interest Payment Date by check mailed to the person in whose name this Bond is registered on the registration books of the County maintained by the Paying Agent, as bond registrar, at the address appearing thereon at the close of business on the fifteenth (15th) day (whether or not a business day) immediately preceding such Interest Payment Date (the "Regular Record Date"). Any such interest not so timely paid or duly provided for shall cease to be payable to the person who is the registered owner hereof as of the Regular Record Date, and shall be payable to the person who is the registered owner hereof at the close of business on a Special Record Date for the payment of such defaulted interest. Such Special Record Date shall be fixed by the Paying Agent whenever monies become available for payment of the defaulted interest, and notice of the Special Record Date and payment date for such interest shall be given by first class mail to the registered owners of the Bonds not less than fifteen (15) days prior to the Special Record Date. The principal of and interest on this Bond are payable in lawful money of the United States of America.

Notwithstanding the foregoing, so long as this Bond is registered in the name of The Depository Trust Company or Cede & Co., payment of principal, redemption premium (if any) and interest on this Bond shall be made by wire transfer to The Depository Trust Company.

This Bond is one of a duly authorized issue of General Obligation Bonds, Series __ of 2019, of the County in the aggregate principal amount of \$ _____ (the "Bonds"), issued in fully registered book-entry form in the denomination of \$5,000 or any integral multiple thereof, all of like date and tenor, except as to dates of maturity, rates of interest and provisions for redemption, and all issued in accordance with the Local Government Unit Debt Act of the Commonwealth of Pennsylvania, 53 Pa. Cons. Stat. § 8001 *et seq.*, as amended (the "Act"), and pursuant to an ordinance of the County duly enacted on March 21, 2019 (the "Ordinance"). The Bonds are issued for the

purpose of financing [for the Series A Bonds: a portion of the ongoing five-year capital plan] / [for the Series B Bonds: the Bridge and Road Projects] / [for the Series C Bonds: refunding of all or a portion of the County's outstanding General Obligation Bonds, Series of B of 2010 (Federally Taxable – Build America Bonds – Direct Payment) and/or General Obligation Bonds, Series of C of 2010 (Federally Taxable – Build America Bonds – Direct Payment)] and paying the costs of issuing the Bonds.

Under the laws of the Commonwealth of Pennsylvania, this Bond and the interest thereon shall at all times be free from taxation within the Commonwealth of Pennsylvania, but this exemption shall not extend to gift, estate, succession or inheritance taxes or to any other taxes not levied or assessed directly on this Bond or the interest thereon. Profits, gains or income derived from the sale, exchange, or other disposition of this Bond are subject to state and local taxation.

The Bonds maturing on or after _____, 20__ are subject to redemption prior to maturity at the option of the County on _____, 20__ or any date thereafter, as a whole or from time to time in part, in such order of maturity or portion of each maturity as may be designated by the County and within a maturity by lot, upon payment of a redemption price of 100% of the principal amount, together with accrued interest to the date fixed for redemption.

If less than an entire year's maturity of Bonds are to be redeemed at any particular time, such Bonds so to be called for redemption shall be chosen by lot by the Paying Agent.

The Bonds stated to mature on _____, 20__ and _____, 20__ (the "Term Bonds") are subject to mandatory redemption prior to their stated maturity in order of maturity and within a maturity by lot by the County from monies to be deposited in the Sinking Fund established under the Ordinance at a redemption price of 100% of principal amount together with accrued interest to the date fixed for redemption. The County hereby covenants that it will cause the Paying Agent to select by lot, to give notice of redemption and to redeem Term Bonds at said price from monies deposited in the Sinking Fund sufficient to effect such redemption (to the extent that Term Bonds of the maturity currently required to be redeemed shall not have been previously purchased from said monies by the County as permitted under the Ordinance) on _____ of the years, in the annual principal amounts and from the maturities set forth in the following schedule (or such lesser principal amount as shall at the time represent all Term Bonds of the maturity currently required to be redeemed which shall then be outstanding):

Mandatory Redemption Schedule

Redemption Date (_____)	Principal Amount to be <u>Redeemed or Purchased</u>	Maturity From Which <u>to Be Selected</u>
20__	\$	20__
20__		20__
20__		20__
20__		20__
20__		20__
20__		20__
20__		20__
20__		20__
20__		20__
20__*		20__

*Stated Maturity.

For the purpose of selection of Bonds for redemption, any Bond of a denomination greater than \$5,000 shall be treated as representing such number of separate Bonds, each of the denomination of \$5,000, as is obtained by dividing the actual principal amount of such Bond by \$5,000. Any Bond which is to be redeemed only in part shall be surrendered at the corporate trust payment office of the Paying Agent, together with a duly executed

instrument of transfer in form satisfactory to the Paying Agent, and the registered owner of such Bond shall receive, without service charge, a new Bond or Bonds of any authorized denomination as requested by such registered owner in aggregate principal amount equal to and in exchange for the unredeemed portion of the principal of the Bond so surrendered.

On the date designated for redemption and upon deposit with the Paying Agent of funds sufficient for payment of the principal of and accrued interest on the Bonds called for redemption, interest on the Bonds or portions thereof so called for redemption shall cease to accrue and the Bonds or portions thereof so called for redemption shall cease to be entitled to any benefit or security under the Ordinance, and registered owners of the Bonds so called for redemption shall have no rights with respect to the Bonds or portions thereof so called for redemption, except to receive payment of the principal of and accrued interest on the Bonds so called for redemption to the date fixed for redemption.

Notice of any redemption shall be given by first-class mail, postage prepaid, mailed by the Paying Agent not less than twenty (20) nor more than sixty (60) days before the redemption date to the registered owners of the Bonds at their addresses as they appear on the Bond register maintained by the Paying Agent. Such notice shall also be sent to The Depository Trust Company and the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") site. Such notice shall be given in the name of the County, shall identify the Bonds to be redeemed (and, in the case of a partial redemption of any Bonds, the respective principal amounts thereof to be redeemed), shall specify the redemption date and the redemption price, and shall state that on the redemption date the Bonds called for redemption will be payable at the corporate trust payment office of the Paying Agent and that from the date of redemption interest will cease to accrue. The Paying Agent shall use CUSIP numbers (if then generally in use) in notices of redemption as a convenience to Bond owners, provided that any such notice shall state that no representation is made as to the correctness of such numbers either as printed on the Bonds or as contained in any notice of redemption and that reliance may be placed only on the identification numbers prefixed R- printed on the Bonds. Failure to mail any notice of redemption, or any defect therein, or in the mailing thereof, with respect to any Bond shall not affect the validity of any proceeding for the redemption of other Bonds so called for redemption.

With respect to any optional redemption of the Bonds, if at the time of mailing such notice of redemption, the County shall not have deposited with the Paying Agent monies sufficient to redeem all the Bonds called for redemption, such notice may state that it is conditional, that is, subject to the deposit of the redemption monies with the Paying Agent not later than the redemption date, and such notice shall be of no effect unless such monies are so deposited.

The Bonds are transferable by the registered owners thereof, subject to payment of any required tax, fee or other governmental charge, upon presentation and surrender at the corporate trust payment office of the Paying Agent, together with a duly executed instrument of transfer in form satisfactory to the Paying Agent. The Paying Agent shall not be required: (i) to issue, transfer or exchange any of the Bonds during a period beginning at the close of business on the fifth (5th) day next preceding the day of selection of Bonds to be redeemed and ending at the close of business on the day on which such notice is given, or (ii) to transfer or exchange any Bond selected for redemption in whole or in part.

The County and the Paying Agent may treat the person in whose name this Bond is registered on the Bond register maintained by the Paying Agent as the absolute owner of this Bond for all purposes and neither the County nor the Paying Agent shall be affected by any notice to the contrary.

So long as the Bonds are issued in book-entry form, actual bond certificates are not available for distribution to the beneficial owners and the principal, redemption premium (if any), purchase price and interest on the Bonds are payable to Cede & Co., as nominee of the Securities Depository. Transfer of principal, redemption premium (if any) and interest payments to participants of the Securities Depository is the responsibility of the Securities Depository; transfers of principal, redemption premium (if any) and interest to beneficial owners of the Bonds by participants of the Securities Depository will be the responsibility of such participants and other nominees of beneficial owners. The County and the Paying Agent are not responsible or liable for maintaining, supervising or reviewing the records maintained by the Securities Depository, its participants or persons acting through such participants. If the Bonds are no longer registered to a Securities Depository or its nominee, this Bond may be registered as transferred only upon the registration books kept for that purpose at the corporate trust payment office

of the Paying Agent by the registered owner hereof in person, or by his or her attorney duly authorized in writing, upon presentation and surrender to the Paying Agent of this Bond duly endorsed for registration of transfer or accompanied by an assignment duly executed by the registered owner or his or her attorney duly authorized in writing, and thereupon a new registered certificate, in the same aggregate principal amount and of the same maturity shall be issued to the transferee in exchange therefor. In addition, if the Bonds are no longer registered to a Securities Depository, this Bond may be exchanged by the registered owner hereof or his or her duly authorized attorney upon presentation at the corporate trust payment office of the Paying Agent for an equal aggregate principal amount of Bonds of the same rate of interest and maturity and in any authorized denomination in the manner, subject to the conditions and upon payment of charges, if any, provided in the Ordinance.

No recourse shall be had for the payment of the principal of or interest on this Bond, or for any claim based hereon, against any member, officer or employee, past, present or future, of the County or of any successor body, as such, either directly or through the County or through any such successor body, under any constitutional provision, statute or rule of law, or by the enforcement of any assessment or by any legal or equitable proceeding or otherwise, and all such liability of such members, officers or employees is released as a condition of and as consideration for the execution and issuance of this Bond.

Whenever the due date for payment of interest on or principal of this Bond shall be a Saturday, Sunday, a legal holiday or a day on which banking institutions in the jurisdiction in which the corporate trust payment office of the Paying Agent is located are authorized by law to close (a "Holiday"), then the payment of such interest or principal need not be made on such date, but may be made on the succeeding day which is not a Holiday, with the same force and effect as if made on the due date for payment of principal or interest.

It is hereby certified that the approval of the Department of Community and Economic Development of the Commonwealth of Pennsylvania for the County to issue and deliver this Bond has been duly given pursuant to the Act; that all acts, conditions and things required by the laws of the Commonwealth of Pennsylvania to exist, to have happened or to have been performed, precedent to or in the issuance of this Bond or in the creation of the debt of which this Bond is evidence, exist, have happened and have been performed in regular and due form and manner as required by law; that this Bond, together with all other indebtedness of the County, is within every debt and other limit prescribed by the Constitution and the statutes of the Commonwealth of Pennsylvania; that the County has established a sinking fund for the Bonds and shall deposit therein amounts sufficient to pay the principal of and interest on the Bonds as the same shall become due and payable; and that for the prompt and full payment of all obligations of this Bond, the full faith, credit and taxing power of the County are hereby irrevocably pledged.

This Bond shall not be entitled to any benefit under the Ordinance or be valid or become obligatory for any purpose until this Bond shall have been authenticated by the Paying Agent by execution of the certificate endorsed hereon.

IN WITNESS WHEREOF, the County of Montgomery, Pennsylvania has caused this Bond to be signed in its name and on its behalf by the manual signature of the Chair or Vice Chair and an impression of its corporate seal to be hereunto affixed, duly attested by the manual signature of the its Chief Clerk or Chief Financial Officer.

COUNTY OF MONTGOMERY

By: _____
(Vice) Chair

Attest: _____
Chief Clerk

(SEAL)

AUTHENTICATION CERTIFICATE

This Bond is one of the County of Montgomery General Obligation Bonds, Series __ of 2019, described in the within mentioned Ordinance.

Date of Authentication:

U.S. BANK, NATIONAL ASSOCIATION,
Paying Agent

By: _____
Authorized Signatory

ASSIGNMENT AND TRANSFER

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto

PLEASE INSERT SOCIAL SECURITY OR EMPLOYER
IDENTIFICATION NUMBER OF ASSIGNEE

_____ /

the within Bond and all rights thereunder, and hereby irrevocably constitutes and appoints

_____ attorney to transfer said Bond on the books of the
within named Paying Agent, with full power of substitution in the premises.

Dated:

Signature Guaranteed by:

NOTICE: Signature(s) must be guaranteed by
an eligible guarantor institution, an institution
which is a participant in a Securities Transfer
Association recognized signature guaranteed
program.

NOTICE: The signature to this Assignment
must correspond with the name as it appears
upon the face of the within Bond in every
particular, without alteration or enlargement
or any change whatever.

(Authorized Signature)

[END OF BOND FORM]

SCHEDULE "E"

WRAP-AROUND DEBT SERVICE SCHEDULE AT MAXIMUM RATE (6%)

Projected Annual Total Debt Service (\$MM) as of 5/3/2019																				Total	Percent Change From 2020	Annual Percent Change						
Date	2006 B Series	2008 Lease	Series of 2008	Series of 2009A	Series of 2009C	2010 Lease	RDA Series of 2010	Series of 2011A	Series of 2013	Series A of 2015	Series A of 2016	Series B of 2016	Series C of 2016	Series of 2017	Series B of 2017	Series C of 2017	Series D of 2017	Series A of 2018	Series B of 2018				Series A of 2019	Series B of 2019	Series C of 2019			
12/31/2019	2,557,431.25	53,939.90	163,100.00	1,690,500.00	3,451,000.00	75,316.12	418,612.50	244,250.00	1,005,709.38	462,446.25	907,712.50	2,245,021.88	106,970.00	1,211,925.00	347,125.00	172,403.13	43,321.25	5,282,875.00	126,331.25					5,938,333.33	26,504,325.72			
12/31/2020	2,989,087.50	80,909.85			759,500.00	100,424.16	555,112.50	3,852,250.00	7,592,518.75	2,226,517.50	3,706,325.00	4,769,543.75	193,540.00	2,039,600.00	3,209,250.00	731,906.25	497,492.50	6,310,750.00	134,212.50	4,121,333.33	1,828,000.00			8,753,100.00	54,452,373.59			
12/31/2021	2,993,325.00	80,909.85			759,750.00	100,424.16	562,362.50	3,860,125.00	7,555,818.75	2,218,267.50	3,702,850.00	4,771,043.75	193,140.00	2,614,350.00	3,206,500.00	728,756.25	499,092.50	6,347,750.00	135,762.50		1,828,000.00			8,615,200.00	54,209,727.76	-0.45%	-0.45%	
12/31/2022	2,966,787.50	80,909.85			758,500.00	100,424.16	563,962.50	2,752,125.00	8,646,018.75	2,216,767.50	3,701,600.00	4,774,543.75	192,740.00	2,614,350.00	3,206,500.00	732,631.25	495,542.50	6,308,500.00	137,162.50		1,828,000.00			8,480,400.00	54,046,965.26	-0.74%	-0.30%	
12/31/2023	2,959,737.50	80,909.85			760,750.00	100,424.16	564,412.50		6,527,018.75	2,221,517.50	3,909,850.00	4,769,543.75	192,340.00	2,611,850.00	3,208,000.00	730,381.25	496,512.50	10,996,250.00	133,225.00		1,828,000.00			8,338,100.00	53,806,322.76	-1.19%	-0.45%	
12/31/2024	2,946,387.50	80,909.85			761,250.00	100,424.16	563,712.50		6,657,643.75	2,222,267.50	3,697,475.00	4,766,043.75	191,860.00	2,616,850.00	3,202,500.00	732,006.25	496,607.50	11,082,750.00	134,225.00		1,828,000.00			8,198,300.00	53,626,512.76	-1.52%	-0.33%	
12/31/2025	2,941,737.50	80,909.85				100,424.16	566,862.50		3,334,768.75	2,428,642.50	3,889,600.00	4,778,543.75	191,380.00	3,913,850.00		732,381.25	495,797.50			6,118,700.00	1,619,900.00			8,040,400.00	39,233,897.76	-27.95%	-26.84%	
12/31/2026		80,909.85				100,424.16	563,575.00		2,758,268.75	2,425,542.50	3,889,525.00	4,966,893.75	190,900.00	3,908,100.00		729,256.25	499,106.25			6,029,200.00	1,595,500.00			7,890,000.00	35,627,201.51	-34.57%	-9.19%	
12/31/2027		80,909.85				100,424.16	569,137.50		2,761,493.75	2,428,642.50	3,887,925.00	4,965,943.75	190,420.00	3,937,700.00		732,965.63	496,623.75			5,939,900.00	1,569,900.00			7,736,200.00	35,398,165.68	-34.99%	-0.64%	
12/31/2028		74,167.36				100,424.16	567,875.00		2,763,818.75	2,428,342.50	3,886,825.00	3,446,043.75	1,709,940.00	3,971,900.00		730,931.25	39,707.50			5,850,500.00	1,548,100.00			7,573,700.00	34,692,375.27	-36.29%	-1.99%	
12/31/2029						100,424.16	570,375.00		2,758,968.75	2,426,092.50	3,886,025.00	3,440,912.50	1,711,440.00	4,024,450.00		732,918.75	38,710.00			5,755,700.00	1,519,800.00			7,402,500.00	34,368,316.66	-36.88%	-0.93%	
12/31/2030						100,424.16	571,050.00		2,760,237.50	2,427,542.50	3,886,575.00	3,446,693.75	1,710,360.00	4,087,800.00		732,375.00	37,677.50			5,655,500.00	1,495,300.00			7,347,600.00	34,259,135.41	-37.08%	-0.32%	
12/31/2031						33,473.75			1,955,159.38	2,421,371.25	3,889,375.00	3,446,568.75	1,711,620.00	4,146,500.00		729,600.00	36,618.75			5,559,900.00	1,469,300.00			3,281,500.00	28,680,968.88	-47.33%	-16.28%	
12/31/2032									1,221,525.00		3,889,175.00	2,945,337.50		4,160,550.00		731,300.00	35,542.50			5,453,300.00	1,471,800.00			3,273,900.00	23,182,430.00	-57.43%	-19.17%	
12/31/2033									381,093.75		3,885,975.00			4,161,800.00		732,400.00				5,366,000.00	1,468,000.00			3,259,700.00	19,252,968.75	-64.64%	-16.95%	
12/31/2034									3,889,625.00					4,159,100.00		732,900.00				5,356,500.00	1,457,200.00			3,243,900.00	18,339,225.00	-65.40%	-2.15%	
12/31/2035									3,887,656.25					4,163,250.00		732,800.00				5,354,700.00	1,455,400.00			3,236,200.00	18,830,006.25	-65.42%	-0.05%	
12/31/2036									3,889,643.75					4,163,950.00		732,100.00				5,344,400.00	1,450,000.00			3,220,700.00	18,800,993.75	-65.47%	-0.15%	
12/31/2037														4,161,200.00		730,800.00				5,340,300.00	1,446,000.00			3,207,400.00	14,885,700.00	-72.66%	-20.82%	
12/31/2038																				5,331,200.00	1,438,100.00			3,195,700.00	9,965,000.00	-81.70%	-33.06%	
12/31/2039																				5,326,500.00	1,436,300.00			3,180,000.00	9,942,800.00	-81.74%	-0.22%	
12/31/2040																											-100.00%	-100.00%
Total	20,344,493.75	775,386.02	163,100.00	1,690,500.00	7,250,750.00	1,213,457.63	6,637,150.00	10,708,750.00	58,860,062.50	28,553,960.00	66,283,937.50	57,532,678.13	8,496,650.00	66,689,075.00	16,381,875.00	13,340,812.50	4,208,352.50	46,406,875.00	800,918.75	102,096,633.33	30,967,200.00			123,412,833.33	672,605,450.94			

CERTIFICATE OF SECRETARY

The undersigned, Chief Clerk of the County of Montgomery, Pennsylvania, DOES HEREBY CERTIFY that:

1. The foregoing Ordinance, attached hereto and made a part hereof, authorizing up to \$154,000,000 maximum aggregate principal amount General Obligation Bonds of the County of Montgomery was duly moved and seconded and enacted by a majority vote of all the members of the Board of Commissioners of the County at a duly called and convened public meeting of said Board held on March 21, 2019; and that public notice of said meeting was given as required by law.

2. The vote of the members of the Board of Commissioners of the County on the Ordinance was as follows:

<u>Name</u>	<u>Vote</u>
Valerie A. Arkoosh, Chair	
Kenneth E. Lawrence Jr., Vice Chair	
Joseph C. Gale, Commissioner	

3. Said Ordinance is a true, complete and correct copy of said Ordinance, which has not been altered, amended, modified, suspended or repealed and is still in full force and effect as of the date of the delivery of this Certificate, and said Ordinance and the votes thereon have been duly recorded in the minutes.

WITNESS my hand and seal of the County this 21st day of March, 2019.

Chief Clerk

(SEAL)

MONTGOMERY COUNTY COMMISSIONERS*March 21, 2019*

On motion of Commissioner Gale, seconded by Vice Chair Lawrence, it was unanimously adopted that:

BACKGROUND

1. Whereas the Estate of Josephine Banks, administered by Stanley Banks, is the owner of a tract of real estate described as tax parcel 42-00-01282-00-8 (the "Banks Property") containing approximately 2.41 acres bordering the Schuylkill River in Lower Pottsgrove Township.
2. The Montgomery County Comprehensive Plan adopted in 2015 and the Open Space Implementation Priorities and Recommendation report prepared by the County Open Space Board and the County Parks, Trails and Historic Sites Advisory Board in 2015 makes recommendations for the acquisition of certain parcels of land adjoining county parks, county-funded open space, and trails, including this property.
3. The Banks Property is in a location that makes its acquisition one that is aligned with the above-referenced recommendations from the Open Space Board and the County Parks, Trails and Historic Sites Advisory Board.
4. The owner of the Banks Property wishes to sell the entirety of tax parcel 42-00-01282-00-8 to Montgomery County and has entered into an agreement of sale for that purpose, which will allow for the permanent preservation of this tract of land and construction of the Schuylkill River Trail.
5. Montgomery County has successfully negotiated an agreement of sale with the property owner in the amount of Twelve Thousand Dollars (\$12,000.00).
6. Montgomery County has received a Community Conservation Partnerships Program grant from the Pennsylvania Department of Conservation and Natural Resources (PA DCNR) towards the purchase of this property, and anticipates reimbursement of Three Thousand Seven Hundred Fifty Dollars (\$3,750.00) towards the purchase amount.
7. It is the recommendation of the County Open Space Board that Montgomery County purchase the property for permanent preservation and trail construction, subject to the terms and conditions of the County.

NOW THEREFORE BE IT RESOLVED that the Montgomery County Commissioners, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, recommend that the County enter into an agreement by which the county pays the owners of the Banks Property Twelve Thousand Dollars (\$12,000.00) and required transaction fees, provided the property is found to have clear title, for the ownership of the property in fee simple to be used as preserved open space and for recreation.

BE IT FURTHER RESOLVED, that the interest to be acquired in the aforesaid land shall be fee simple.

MONTGOMERY COUNTY COMMISSIONERS*March 21, 2019*

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. On June 15, 2012, a rail-highway crossing (DOT#589-334M) where Old Reading Pike crossed above the tracks of Norfolk Southern Railway (NSR) in West Pottsgrove Township, Montgomery County, Pennsylvania was closed to vehicular traffic due to deterioration of the bridge structure and concrete deck.
2. On October 3, 2014, NSR and Montgomery County jointly applied to the Commonwealth of Pennsylvania, Pennsylvania Public Utility Commission (PUC) for the abolition of the rail-highway crossing in order to enhance public safety.
3. The PUC approved a Stipulation between NSR and Montgomery County outlining the joint removal of the rail-highway crossing where Old Reading Pike crosses over the tracks of NSR. PUC Docket A-2012-2321059.
4. Pursuant to PUC Order October 27, 2016, NRS was to remove the entire bridge structure and remove the abutments, wing walls and retaining walls of the bridge carrying Old Reading Pike over its tracks.
5. The PUC ordered that the cost of the removal of the rail-highway crossing would be divided between NSR and Montgomery County with NSR bearing sixty percent (60%) of the cost and Montgomery County bearing forty percent (40%) of the cost.
6. The PUC also ordered that Montgomery County would construct and maintain an appropriate barricade at the site and construct and maintain appropriate notification signage in the area. Montgomery County would bear all costs for the construction and maintenances of any barricades, signage, and pavement removal on the approach areas not affected by the work done by NSR.

NOW THEREFORE BE IT RESOLVED that the proper County Officials, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, are hereby authorized to make payment to Norfolk Southern Railway for Montgomery County's forty percent share of the costs for the demolition of the Old Reading Pike bridge in West Pottsgrove Township.

MONTGOMERY COUNTY COMMISSIONERS*March 21, 2019*

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. Montgomery County Higher Education and Health Authority (the "Authority") is a municipal authority, incorporated and organized under provisions of the "Municipality Authorities Act of 1945", approved May 2, 1945, P.L. 382, as amended and supplemented, of the Commonwealth of Pennsylvania (the "Authorities Act").
2. This Authority, originally named the Montgomery County Hospital Authority, having been incorporated pursuant to appropriate action of the County of Montgomery, Pennsylvania (the "County"), by Resolution adopted August 22, 1968, and a Certificate of Incorporation having been issued by the Department of State of the Commonwealth of Pennsylvania, on October 1, 1968, and a Certificate of Amendment being issued on July 2, 1984, to change the Authority's name to its present name; and further Certificate of Amendment being issued October 24, 1985, authorizing the Authority to exercise all of the powers granted by the Authorities Act; and a further Certificate of Amendment being issued September 10, 1990, extending the existence of the life of the Authority to August 1, 2040; and a further Certificate of Amendment being issued January 21, 1992, increasing the number of Authority Board Members from five to seven and further Certificate of Amendment being issued March 19, 2015, extending the existence of the life of the Authority to August 1, 2050.
3. The Authority desires to amend its Articles of Incorporation so as to increase its term of existence, which amendment is authorized and permitted by the Authorities Act.

THEREFORE IT IS RESOLVED that, pursuant to the Pennsylvania Municipal Authorities Act, the Montgomery County Commissioners hereby authorize an increase in the term of the existence of the Montgomery County Higher Education and Health Authority, to August 1, 2060, in order to accommodate the issuance of bonds by the Authority which may have a term of 30 years or more.

The foregoing resolution was unanimously RESOLVED AND ADOPTED the 21st day of March, 2019 at a regular meeting of the Board of County Commissioners of the County of Montgomery, Pennsylvania.

(SEAL)

BOARD OF COUNTY
COMMISSIONERS, COUNTY OF
MONTGOMERY

By: _____
Chairman, Board of County
Commissioners

This is to certify that the foregoing Resolution is a true and correct copy of a Resolution adopted by the Board of Commissioners of the County of Montgomery at a meeting held the 21st day of March, 2019.

Chief Clerk

MONTGOMERY COUNTY COMMISSIONERS

March 21, 2019

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, the following requests for an advertisement of RFPs were authorized, subject to the approval of the County Solicitor:

1. RFP on behalf of Health & Human Services for Developmental Disabilities Certified Investigation
2. RFP on behalf of Health & Human Services for In Home Services for the Greater North Penn Area
3. RFP on behalf of Human Resources for Employee Benefits Consultant
4. RFP on behalf of the Montgomery County Redevelopment Authority (RDA) for property acquisition
5. Bid on behalf of Assets & Infrastructure for street line painting
6. Bid on behalf of Public Safety for roof replacement at the Fire Academy
7. Bid on behalf of ITS for computer equipment

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The County of behalf of the Sheriff's Department & other County Departments, previously solicited Request for Proposal 17-07, Title Services, for use on an as-needed basis.
2. It was recommended to enter into contracts with the following firms for services requested under RFP 17-07:
 - Diversified Settlement Services Inc. of Bristol, PA
 - Tri-State Paralegal Service of Pittsburgh, PA
 - Commerce Abstract Company Inc. of King of Prussia, PA
 - Elkins Park Abstract Company of Elkins Park, PA
 - Fidelity National Title Group of Detroit, MI
 - First American Abstract of PA LLC of Lancaster, PA
3. The County on behalf of the Sheriff's Department & other County Departments recommends entering into the second available one (1) year contract renewal.

NOW THEREFORE BE IT RESOLVED, that the proper County Officials, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, are hereby authorized to enter into contract renewals with the above noted firms for a period of one (1) year with two (2) additional optional one (1) year renewals remaining.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Board of Commissioners have previously adopted Resolution #18-C.114, awarding a maintenance contract to KOVA Corporation, an authorized maintenance supplier for Communications Marketing Associates of Manahawkin, NJ to provide continued maintenance for the 9-1-1 Recording System used by the Department of Public Safety for a one (1) year term ending February 28, 2019.
2. The Director of Public Safety recommends continuing the contract with KOVA Corporation, an authorized maintenance supplier for Communications Marketing Associates of Manahawkin, NJ, to provide 9-1-1 Recording System Maintenance to State Agencies and Political Subdivisions under Act 31, 1971 at State Contract prices.

THEREFORE IT IS HEREBY RESOLVED that the contract with KOVA Corporation, an authorized maintenance supplier for Communications Marketing Associates of Manahawkin, NJ, to provide continued maintenance for the 9-1-1 Recording System for the Department of Public Safety, be approved for one (1) additional year term ending February 28, 2020, for a total cost not to exceed \$21,252.98.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Information Services & Technology Department, on behalf the Department of Health & Human Services, Office of Children & Youth division requires laptop, desktop & tablet computers and accessories.
2. The hardware and accessories are available through a PA Costars contract for a total lump sum amount of \$87,385.00 from CDW Government of Chicago, IL.

NOW THEREFORE BE IT RESOLVED that the County Commissioners hereby authorize the Contract to CDW Government of Chicago, IL, in the amount of \$87,385.00.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Public Safety Department requires Mobility XE software maintenance for Public Safety agencies in Montgomery County.
2. The software maintenance for 1000 Mobility XE licenses is available through a PA Costars contract for a total lump sum amount of \$40,700.00 from CDW Government of Chicago, IL.

NOW THEREFORE BE IT RESOLVED that the County Commissioners hereby authorize the Contract to CDW Government of Chicago, IL, in the amount of \$40,700.00.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Information Technology Solutions Department requests to enter into a Microsoft Premier Support Agreement which provides assistance and support for problems encountered while using Microsoft products.
2. Microsoft Corporation of Redmond, WA has agreed to enter into a one (1) year contract beginning March 25, 2019 through March 24, 2020, for a total amount of \$235,003.54.

NOW, THEREFORE IT IS HEREBY RESOLVED that the proper County Officials, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, are hereby authorized to enter into a contract with Microsoft Corporation of Redmond, WA, for a Microsoft Premier Support Agreement, for a contract period beginning March 25, 2019 through March 24, 2020, for a total amount of \$235,003.54.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Public Safety Department requires a hazardous materials detection system to replace the current aging system.
2. The system is available through a Federal GSA contract for a total lump sum amount of \$61,575.21 from Smiths Detection Inc. of Edgewood, MD.

NOW THEREFORE BE IT RESOLVED that the County Commissioners hereby authorize the Contract to Smiths Detection Inc. of Edgewood, MD, in the amount of \$61,575.21.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Health & Human Services Department, Drug & Alcohol division, has solicited Request for Proposal 19-01 for a Drug & Alcohol Prevention Curriculum for Kindergarten through Fifth Grades.
2. RFP 19-01 was advertised on www.publicpurchase.com. The RFP was viewed by nineteen (19) providers with three (3) responses received.
3. The Health & Human Services Department, Drug & Alcohol division, recommends entering into a contract with the C E Mendez Foundation Inc. of Atlanta, GA, to provide services as requested RFP 19-01 for a total amount not-to-exceed \$98,000.00.

NOW THEREFORE IT IS HEREBY RESOLVED that the proper County Officials, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, are hereby authorized to enter into a contract with the C E Mendez Foundation Inc. of Atlanta, GA for Drug & Alcohol Prevention Curriculum for Kindergarten through Fifth Grades, for a total amount not-to-exceed \$98,000.00.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Health & Human Services Department, Drug & Alcohol division, has solicited Request for Proposal 19-02 for a Drug & Alcohol Prevention Curriculum for Kindergarten through Twelfth Grades.
2. RFP 19-02 was advertised on www.publicpurchase.com. The RFP was viewed by twenty-six (26) providers with four (4) responses received.
3. The Health & Human Services Department, Drug & Alcohol division, recommends entering into a contract with the Committee for Children group of Seattle, WA, to provide services as requested RFP 19-02 for a total amount not-to-exceed \$193,863.00.

NOW THEREFORE IT IS HEREBY RESOLVED that the proper County Officials, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, are hereby authorized to enter into a contract with the Committee for Children group of Seattle, WA, for Drug & Alcohol Prevention Curriculum for Kindergarten through Twelfth Grades, for a total amount not-to-exceed \$193,863.00.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Health & Human Services Department, Managed Care Solutions division, has solicited Request for Proposal 19-03 for a Program Development Consultant.
2. RFP 19-03 was advertised on www.publicpurchase.com. The RFP was viewed by sixteen (16) providers with two (2) responses received.
3. The Health & Human Services Department, Managed Care Solutions division, recommends entering into a contract with Nina B. Korsh of Philadelphia, PA, to provide services as requested RFP 19-03 for a total amount of \$15,000.00 for a period of one (1) year with four (4) optional annual renewals.

NOW THEREFORE IT IS HEREBY RESOLVED that the proper County Officials, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, are hereby authorized to enter into a contract with Nina B. Korsh of Philadelphia, PA, for a Program Development Consultant, for a period of one (1) year, for a total amount of \$15,000.00.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Voter Services Department has solicited Request for Proposal 19-04 for the transport of election equipment for the 2019 election year with four (4) optional annual renewals.
2. RFP 19-04 was advertised on www.publicpurchase.com. The RFP was viewed by seven (7) providers with two (2) responses received.
3. The Voter Services Department recommends entering into a contract with Clemmer Moving & Storage Inc. of Telford, PA, to provide services as requested RFP 19-04 for a total amount of \$102,000.00 for a period of one (1) year with four (4) optional annual renewals.

NOW THEREFORE IT IS HEREBY RESOLVED that the proper County Officials, in accordance with the authority conferred by law, subject to the approval of the County Solicitor, are hereby authorized to enter into a contract with Clemmer Moving & Storage Inc. of Telford, PA, for a period of one (1) year, for a total amount of \$102,000.00.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. Specification 6382, a bid for the installation play equipment at the John James Audubon Center at Mill Grove, to include a wood fiber safety surface, a boulder wall, site furnishings, soil and seed mix, on behalf of the Assets & Infrastructure Department, was advertised on www.Publicpurchase.com and accessed by thirteen (13) providers. One (1) response was received.
2. It is the recommendation of the Assets & Infrastructure Department to accept the bid of ThinkGreen LLC of Glenside, PA, the only responding bidder, who has met all qualifications of the specification, for a total lump sum amount of 171,559.00.

NOW, THEREFORE BE IT RESOLVED that the bid of ThinkGreen LLC of Glenside, PA, for a total lump sum amount of \$171,559.00, is hereby accepted, and that the proper County Officials are hereby authorized to prepare the necessary documents.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Commissioners, by Resolution #17-C.326, awarded a contract to Traffic Planning & Design of Pottstown, PA, for engineering services for County Bridge #38, Moreland Avenue over branch of Pennypack Creek the Borough of Hatboro, for a total amount of \$275,277.00.
2. The Department of Assets & Infrastructure requests an additional \$39,810.00, due to a surface utility exploration for the identification of utility conflicts and/or relocations.

NOW, THEREFORE IT IS HEREBY RESOLVED that Resolutions #17-C.326, dated September 7, 2017, be amended as indicated in this resolution for a new total amount of \$315,087.00.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

3. The Commissioners, by Resolution #16-C.232, awarded a contract to Michael Baker International of Fort Washington, PA, for engineering services for County Bridge #268, Easton Road over branch of Tacony Creek in Cheltenham Township, for a total amount of \$129,300.00.
4. The Commissioners, by Resolution #17-C.438, awarded a contract amendment to Michael Baker International, for a total amount of \$5,000.00
5. The Department of Assets & Infrastructure requests an additional \$35,000.00, due to an additional engineering services required during the post-design phase due to electrical issues and multiple revisions for demolition and erection of the superstructure replacement.
6. The Department of Assets & Infrastructure also requests a project time extension through December 31, 2020.

NOW, THEREFORE IT IS HEREBY RESOLVED that Resolutions #16-C.232 and #17-C.438, dated June 16, 2016 and December 14, 2017, be amended as indicated in this resolution for a new total amount of \$169,300.00.

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. Montgomery County owns and maintains a network of roads and bridges throughout the county.
2. Montgomery County owns and maintains Ridge Pike from the Philadelphia city line to the Norristown municipal line.
3. The Montgomery County Commissioners adopted resolution 03-C.117 authorizing execution of an Engineering Agreement with Pennoni Associates, Inc. to provide the engineering, design and right-of-way services for the Ridge Pike widening and reconstruction project in Plymouth Township.
4. Subsequent resolutions were adopted to supplement the project scope.
5. The current contract with Pennoni Associates, Inc. is valid through April 1, 2019.
6. Montgomery County Planning Commission desires to extend the contract through April 1, 2021 with no change in the contract value of six million, four hundred fifty-two thousand, five hundred eighty-six dollars and forty-eight cents (\$6,452,586.48).

NOW THEREFORE BE IT RESOLVED that the Montgomery County Commissioners authorize the proper County officials to authorize a no-cost time extension with Pennoni Associates through April 1, 2021.

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Montgomery County Department of Health & Human Services, Office of Managed Care Solutions requires Certified Peer Specialist training to aid in the support of individuals with mental illness.
2. RI Consulting, d/b/a for Recovery Innovations Inc. of Phoenix, AZ is one of only two providers approved by the Pennsylvania Office of Mental Health and Substance Abuse Services to conduct this training.
3. RI Consulting, d/b/a for Recovery Innovations Inc. of Phoenix, AZ has agreed to conduct this training scheduled for August 5, 2019 through August 16, 2019 for a flat fee of \$22,000.00 for up to 22 participants.

NOW THEREFORE IT IS HEREBY RESOLVED that a contract be authorized to RI Consulting, d/b/a for Recovery Innovations Inc. of Phoenix, AZ to provide Certified Peer Specialist Training for the Montgomery County Department of Health & Human Services, Office of Managed Care Solutions for a total amount of \$22,000.00.

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

4. The Montgomery County Department of Health and Human Services, Office of Mental Health/Developmental Disabilities/Early Intervention (“MH/DD/EI”) provides services for MH/DD/EI of Montgomery County; and
5. The Montgomery County Department of Health and Human Services, Office of MH/DD/EI have determined the scope and extent of such services and the providers listed below have submitted an individual budget, accepted and approved by the Assistant Director, Department of Health and Human Services, Strategic Office to provide these services for the contract period specified below; and
6. It is the recommendation of the Assistant Director, Department of Health and Human Services, Strategic Office to enter into the below listed contract amendments with these providers at the prescribed rates and contract periods:

Contract Amendments Office of Developmental Disabilities 2018/2019 Budget No. 62601-655040	Prior Contract Amount	Decreased/ Increased Amount	Revised Contract Amount
KenCrest Services 960A Harvest Drive Blue Bell, PA 19422 Prior Res. No. 18-C. 347	\$1,080,528.00	\$3,142.00	\$1,083,670.00
Judith Creed Homes for Adult Independence, Inc. Federation Hall 274 S. Bryn Mawr Avenue Bryn Mawr, PA 19010 Prior Res. No. 18-C. 308	\$253,910.00	\$609.00	\$254,519.00

Contract Amendment Office of Early Intervention 2018/2019 <u>Budget No. 62601-655040</u>	<u>Prior Contract Amount</u>	<u>Decreased/ Increased Amount</u>	<u>Revised Contract Amount</u>
Pinwheels Developmental and Therapeutic Services, Inc. 11 S. Olive Street Media, PA 19063 Prior Res. No. 18-C. 237	\$30,000.00	\$20,000.00	\$50,000.00

THEREFORE, IT IS HEREBY RESOLVED, that the proper County officials, in accordance with the authority conferred by law, and subject to the approval by the County Solicitor, are hereby authorized to enter into a contract with the above-named provider(s) for the listed services at the prescribed rates.

On motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Montgomery County Department of Health and Human Services, Offices of Children and Youth and Juvenile Probation (OCY/JPO) desire to Purchase services for children, youth and families of Montgomery County.
2. OCY/JPO has determined the scope and extent of services and rates for the vendors listed below which were negotiated or accepted and are approved by the Director of OCY and/or Chief Juvenile Probation Officer to provide these services on an as needed basis from July 1 through June 30 of the stated years:

CONTRACT RENEWALS:

2018/19

<u>Provider Name</u>	<u>Contract Rate/Amount</u>
Adelphoi Village, Inc.	
Residential Institutional – Sexual Offenses 474850 (SO)	\$231.80/Day per Child
Group Home – Intensive with Mental Health Focus 420430 (MH)	\$283.58/Day per Child
Secure Sex Offender 473050 (SS)	\$375.42/Day per Child

Discontinue the following services:

- Shelter Care (SH)
- CBR-2 Intensive Supervision (Females) (FI)
- CBR-3 Intensive Supervision (Males) (MI)
- Supervised Independent Living (318370-M)
- Residential Institutional Secure (411010-M)
- La Sa Quik Residential Treatment (Sexual Offender) 329120 (LQ)
- Foster Care Specialized/Kinship (M/F) (329170)
- Foster Care Intensive/Kinship (M/F) (329170)
- Foster Care (Pregnant and Parenting) (329170)
- Community Independent Living Service

Concern - Professional Services for Children, Youth & Families

Foster Care Level I 141810 (KK)	\$ 44.58/Day per Child
Foster Care Level II 141810 (LL)	\$ 78.86/Day per Child
Foster Care Level III 141810 (MM)	\$ 92.79/Day per Child
Residential Institutional Treatment Unit for Boys 173360 (PP)	\$205.30/Day per Child

SAAY Program Services:

Psycho-Sexual Assessment	\$145.00/Hour
Clinical Services – Individual/Family	\$ 90.00/Hour
Clinical Services – Group	\$ 42.00/Hour per client

Delta Community Supports, Inc.

Treatment Foster Care (Ages 0-12) 192710 (DD)	\$103.95 /Day per Child
Treatment Foster Care (Ages 13-21) 192710 (DE)	\$113.10 /Day per Child
General Foster Care (Ages 0-12) 192710 (MM)	\$ 54.65 /Day per Child
General Foster Care (Ages 13-21) (MN)	\$ 65.20 /Day per Child
<u>Supervised Independent Living:</u> Ages 16-20 single) 119460 (HH)	\$ 73.86/Day per Child
Ages 16-20 w/baby 119460 (II)	\$ 93.15/Day
Ages 16-20 w/2 babies 119460 (JJ)	\$103.00/Day

Foster Care Medical (Ages 0-12) 192710 (CC)	Third Party Funded
<u>Payable as follows:</u> County Share – Maintenance	\$ 38.74/Day/Approved Child

Foster Care Medical (Ages 13-21) 192710 (CD)	Third Party Funded
<u>Payable as follows:</u> County Share – Maintenance	\$ 49.85/Day/Approved Child

Families United Network, Inc.

Foster Care – non-relative 311110 (CK)	\$ 61.83/Day per Child
Foster Care – relative 312450 (CK)	\$ 61.83/Day per Child
Foster Care – Mother/Child 311119 (MC)	\$111.39/Day/Mother/Child
Foster Care - Urgent Placement 311110 (UP)	\$ 76.76/Day per Child
Foster Care – Respite 311110 (RF)	\$ 47.31/Day per Child
Foster Care – Transitional 311110 (TF)	\$ 73.12/Day per Child
Foster Care – Intensive 311110 (IF)	\$ 95.86/Day per Child
Arborvale Manor Life Readiness (Males) 301060 (LR)	\$177.19/Day per Child
Ashler Manor Level 1 361920-M (LO)	\$193.48/Day per Child
Ashler Manor Level 2 361920-M (LT)	\$202.01/Day per Child
Ashler Manor Shelter Care 361920-M (SC)	\$177.03/Day per Child
Ashler Manor Transitional Living 331940 (TL)	\$130.00 /Day per Child

NOW, THEREFORE, BE IT RESOLVED, that the proper County officials, in accordance with the authority conferred by law, and subject to the approval of the County Solicitor, are hereby authorized to enter into contracts with the above-named providers for the listed services at the prescribed rates.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The Commissioners, by Resolution 18-C.396, extended a contract for the furnishing and delivering of flags to FlagZone LLC of Gilbertsville, PA at a total cost of \$38,699.00.
2. The Department of Veteran Affairs requires \$661.00 for additional flags.

NOW THEREFORE BE IT RESOLVED, that Resolution 18-C.396 dated December 13, 2018, be amended for a new total amount of \$39,360.00.

On the motion of Vice Chair Lawrence, seconded by Commissioner Gale, it was unanimously adopted that:

BACKGROUND

1. The County, on behalf of the Southeastern Pennsylvania Regional Task Force, requires trauma kits with online and hands-on training for the City of Philadelphia.
2. The sole source kits are available from Griffin Logistics LLC of Anderson, SC, for a total amount of \$72,000.00.

NOW THEREFORE IT IS HEREBY RESOLVED that a contract be authorized with Griffin Logistics LLC of Anderson, SC, to provide trauma kits with training for the City of Philadelphia, for a total amount of \$72,000.00.